



Electronics for the Future

# Financial Results for 3Q FY2025

As of February 4, 2026  
Katsumi Azuma  
President, Chief Executive Officer  
ROHM Co., Ltd.

	FY2025 Q3 Results			YoY	QoQ	FY2025 Revised Plan as of Feb. 2026			YoY	VS. Revised Plan as of Nov. 2025
<b>Net sales</b>	<b>125.2</b>		-	<b>+11.2%</b>	<b>-2.1%</b>	<b>480.0</b>		-	<b>+7.0%</b>	<b>+4.3%</b>
<b>Operating profit</b>	<b>2.0</b>	<b>1.6%</b>		-	<b>-72.5%</b>	<b>6.0</b>	<b>1.2%</b>		-	<b>+20.0%</b>
<b>Net profit</b>	<b>4.5</b>	<b>3.6%</b>		-	<b>-38.7%</b>	<b>10.0</b>	<b>2.1%</b>		-	<b>+11.1%</b>

Average exchange rate (¥/US\$) (¥154.04) (¥150.17)

**3Q Results**

**YoY:** Shifted from a loss to a profit due to recovery in sales and positive effects from fixed cost reductions.

**QoQ:** Sales declined due to seasonal trends in consumer. Variable costs increased due to the impact of rising gold prices and quality assurance-related costs for SiC devices. As a result, the profit margin significantly declined.

**Full-Year Plan**

Benefiting from favorable exchange rates, sales have been revised upwards by ¥20 billion. However, the increase in operating profit is expected to be limited due to quality assurance-related costs for SiC devices and inventory write-downs. The projected foreign exchange rate is ¥153 per USD.

**Future Inventory Policy**

Excluding foreign exchange impact, work in process and raw materials were reduced by approx. ¥10 billion in 3Q. Adjustments will continue to be made.

**Progress of Structural Reform**

Price increase negotiations due to the surge of gold prices have secured approval from 70% of customers at present and are progressing as planned. At the same time, replacement with copper wire is being implemented. Regarding the reorganization of manufacturing sites, it has been decided that a part of the manufacturing lines at the Kyoto Head Office will be closed.

**Partnership with Toshiba**

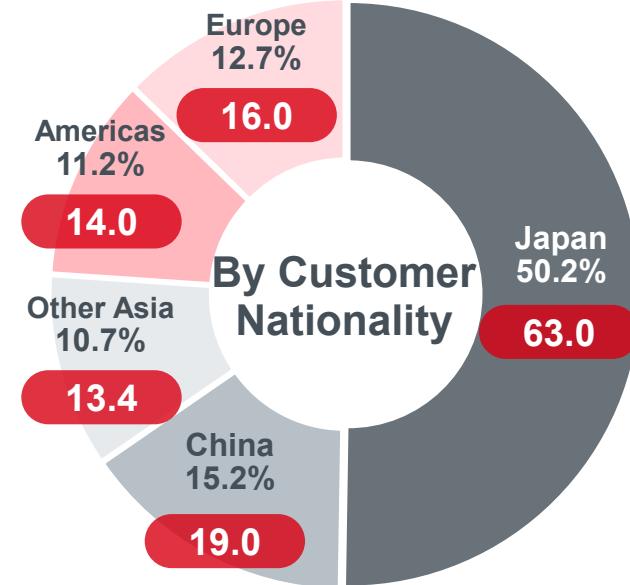
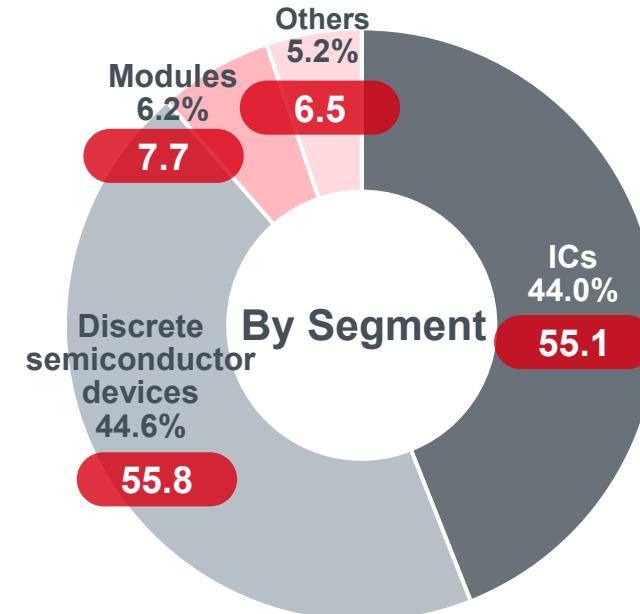
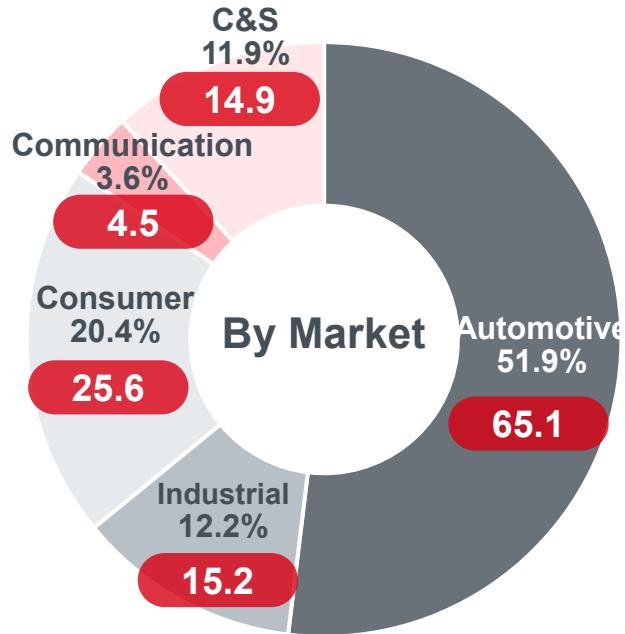
Discussions are ongoing.

# [FY2025 3Q] Sales Composition

FY2025 3Q

¥ 125.2 billion **YoY +11.2% QoQ -2.1%**

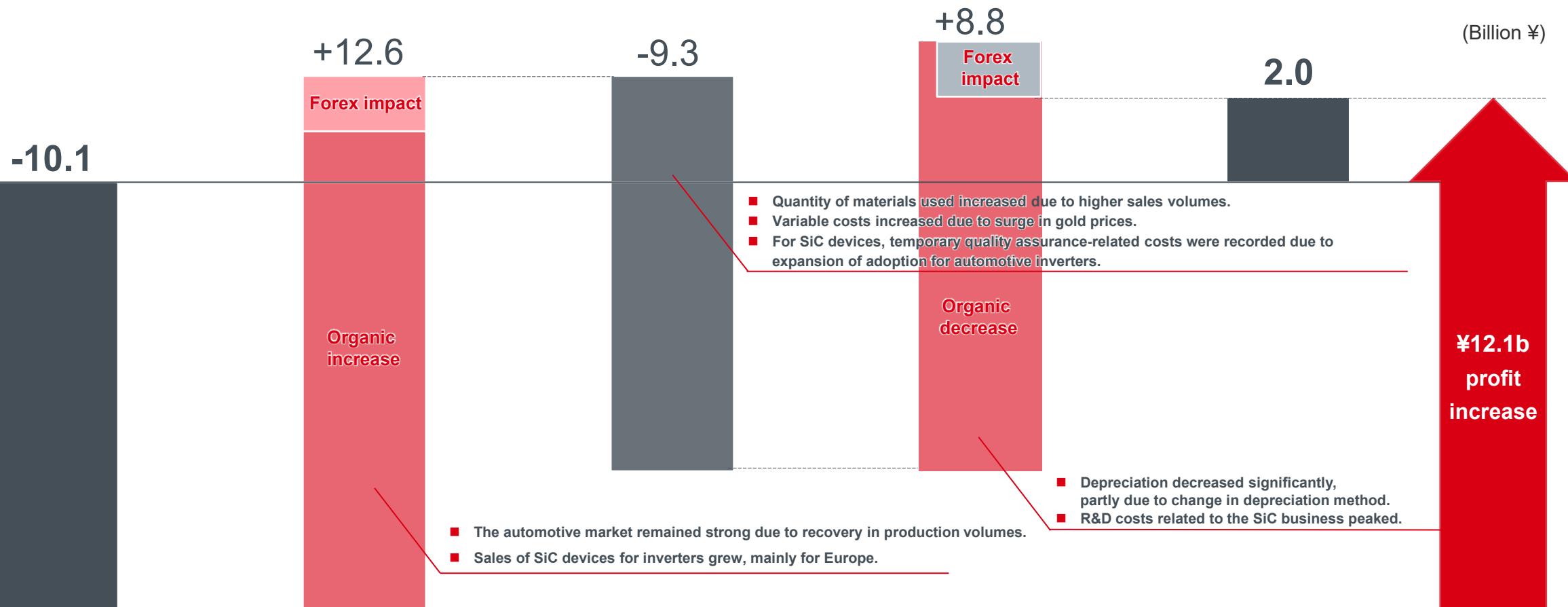
(Billion ¥)



Market	YoY	QoQ
Automotive	+13.9%	■
Industrial	+8.9%	■
Consumer	+11.5%	■
Communication	-8.2%	■
C&S	+9.2%	■

Segment	YoY	QoQ
ICs	+6.7%	■
Discrete semiconductor devices	+19.2%	■
Modules	-1.9%	■
Others	+5.6%	■

Customer Nationality	YoY	QoQ
Japan	+5.8%	■
China	+8.5%	■
Other Asia	+20.4%	■
Americas	+12.5%	■
Europe	+32.3%	■



# FY2024 3Q Results (¥151.32/US\$)

Sales increase	+12.6
Forex impact	+1.3
Organic increase	+11.3

## Breakdown by market

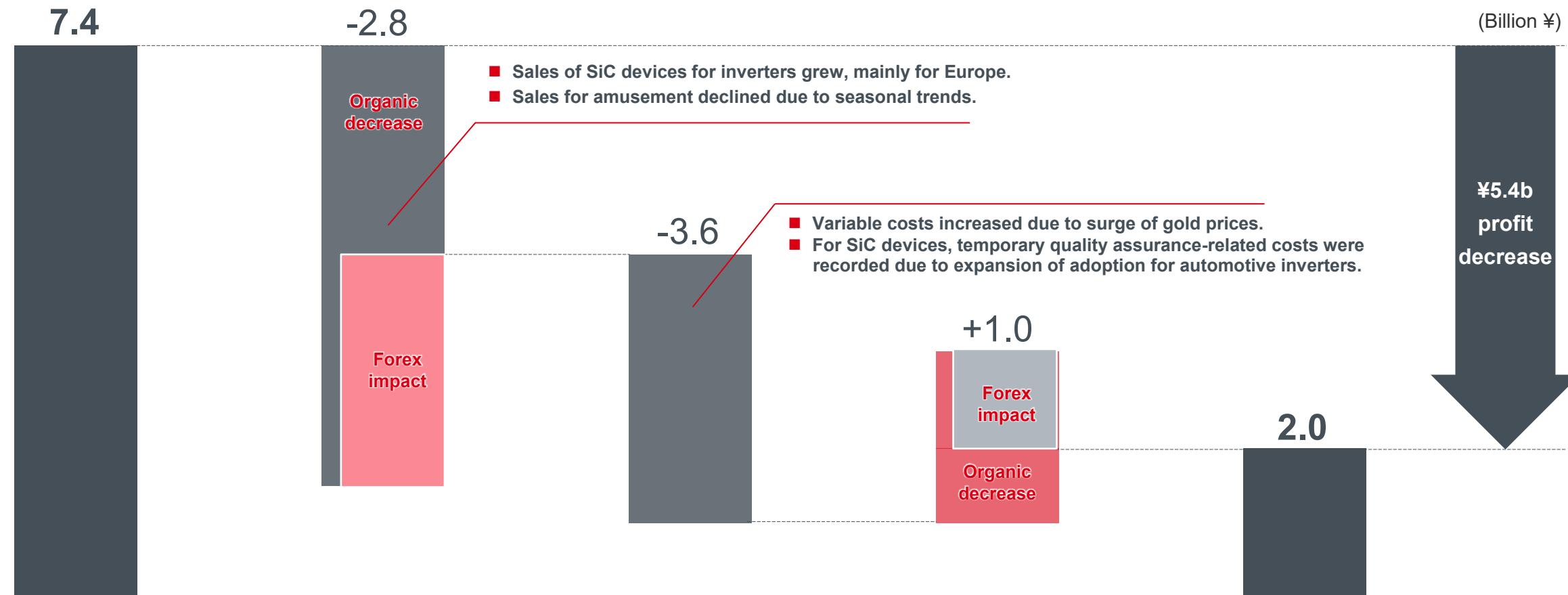
Automotive	+7.9	Communication	-0.4
Industrial	+1.2	C&S	+1.3
Consumer	+2.6		

Material costs and inventory impact	-9.3
Material costs	-12.8
Inventory impact	+3.5

## Manufacturing costs

Labor costs	-1.5	R&D costs	+3.1
Depreciation	+5.5	Others	+0.1
Expenses	+1.6		

# FY2025 3Q Results (¥154.04/US\$)



FY2025 2Q  
Results  
(¥147.50/US\$)

Sales decrease	-2.8
Forex impact	+3.1
Organic decrease	-5.9

Breakdown by market			
Automotive	+4.9	Communication	-0.9
Industrial	-0.9	C&S	-0.2
Consumer	-5.7		

<b>Material costs and inventory impact</b>	<b>-3.6</b>
Material costs	-7.8
Inventory impact	+4.2

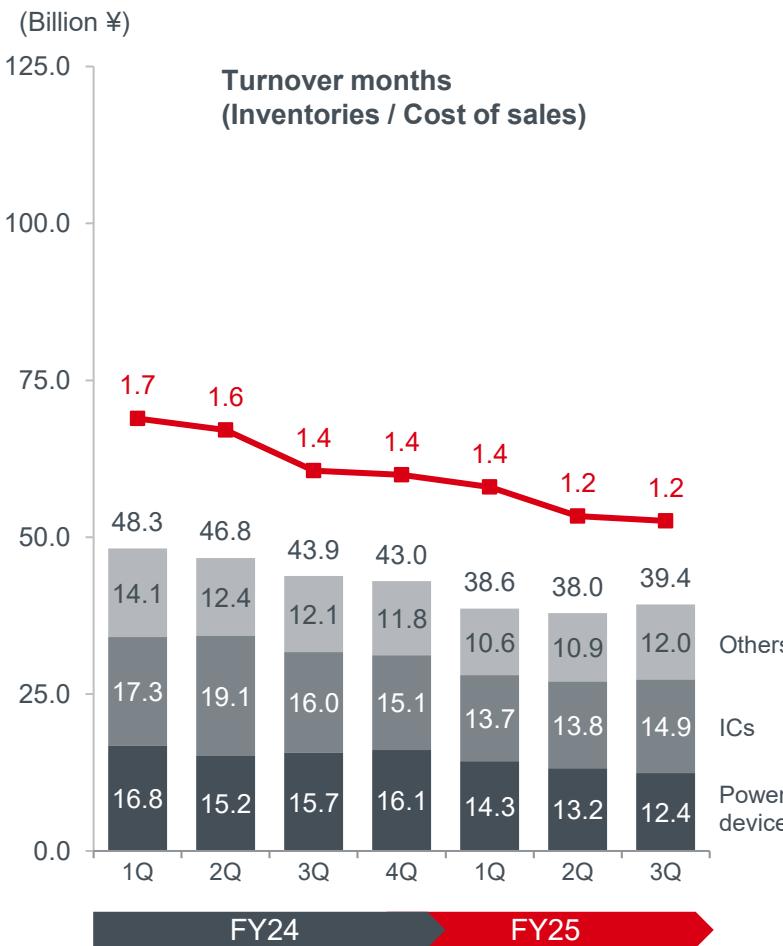
<b>Fixed costs decrease</b>	<b>+1.0</b>
Forex impact	-1.3
Organic decrease	+2.3

Manufacturing costs		SG&A	
Labor costs	-0.5	R&D costs	+0.7
Depreciation	-0.4	Others	-0.4
Expenses	+1.5		

FY2025 3Q  
Results  
(¥154.04/US\$)

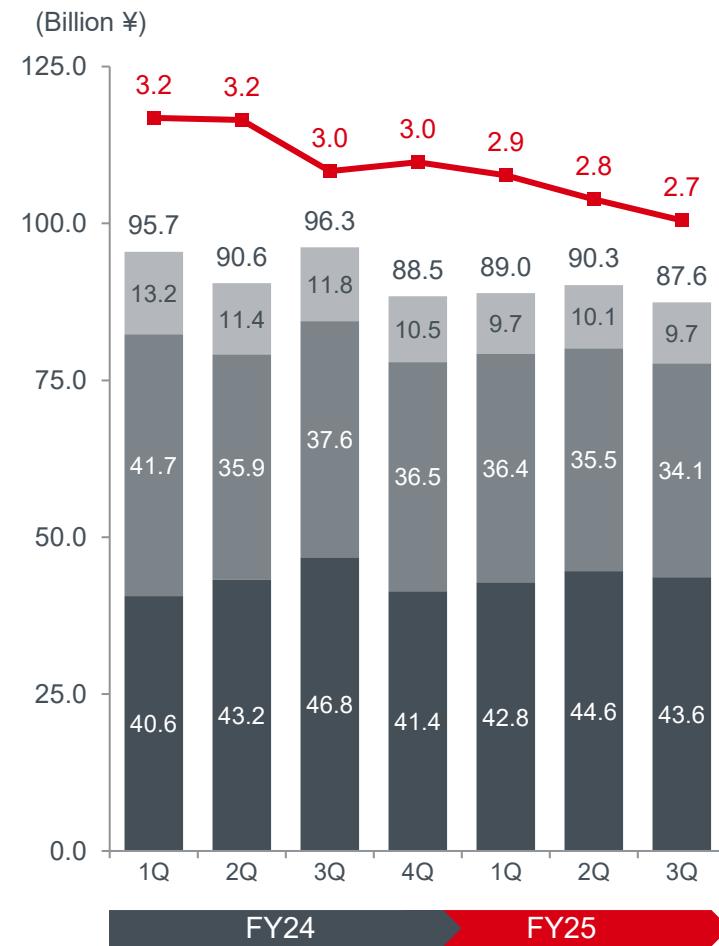
## ■ Merchandise and finished goods

Inventory adjustments completed.  
Current levels to be maintained.



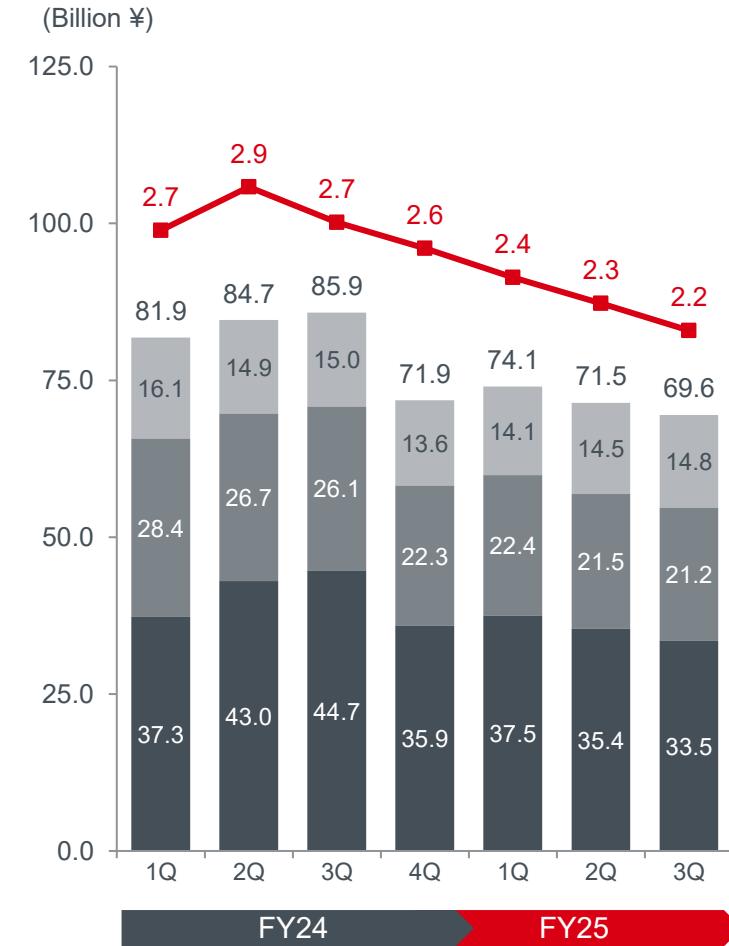
## ■ Work in process

Proceed further with adjustments, focusing on power devices.



## ■ Raw materials and supplies

Continue adjustment of excess inventory caused by LTA.



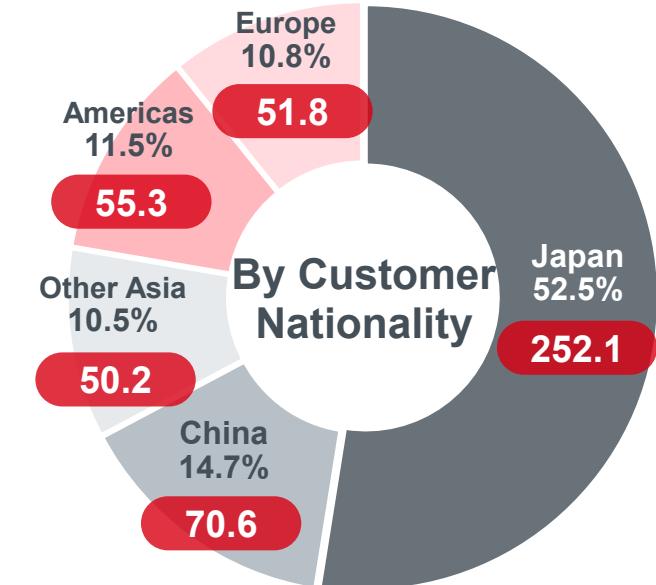
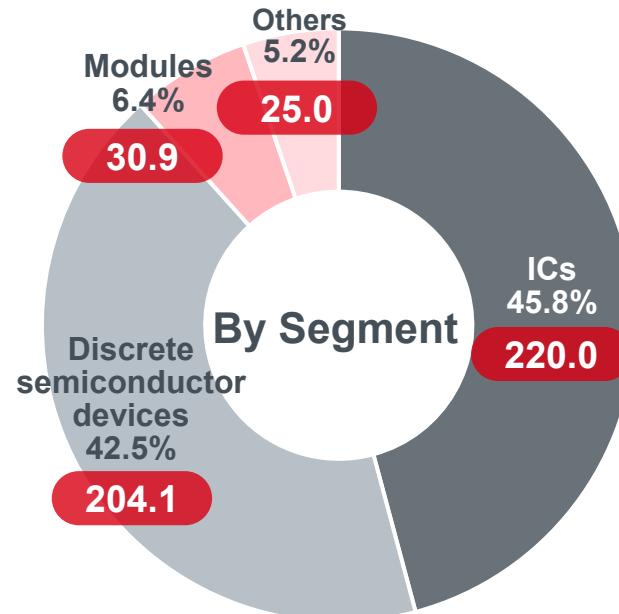
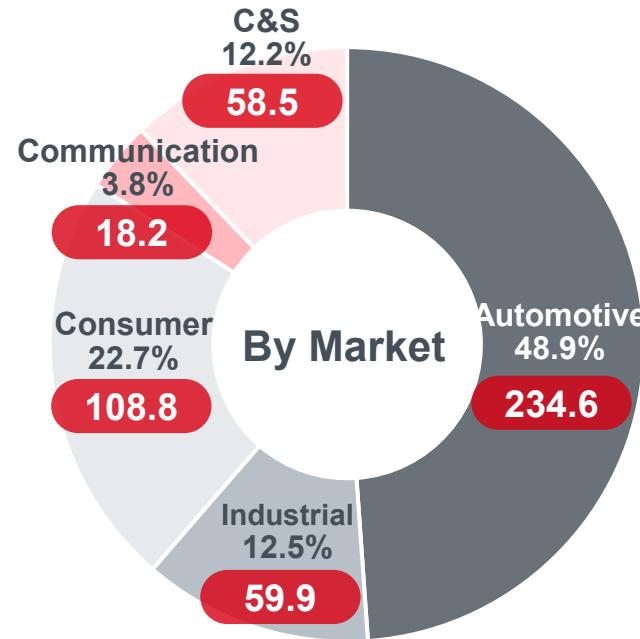
# [FY2025] Sales Composition

FY2025

¥ 480.0 billion

YoY +7.0% vs. Revised Plan as of Nov. 2025 +4.3%

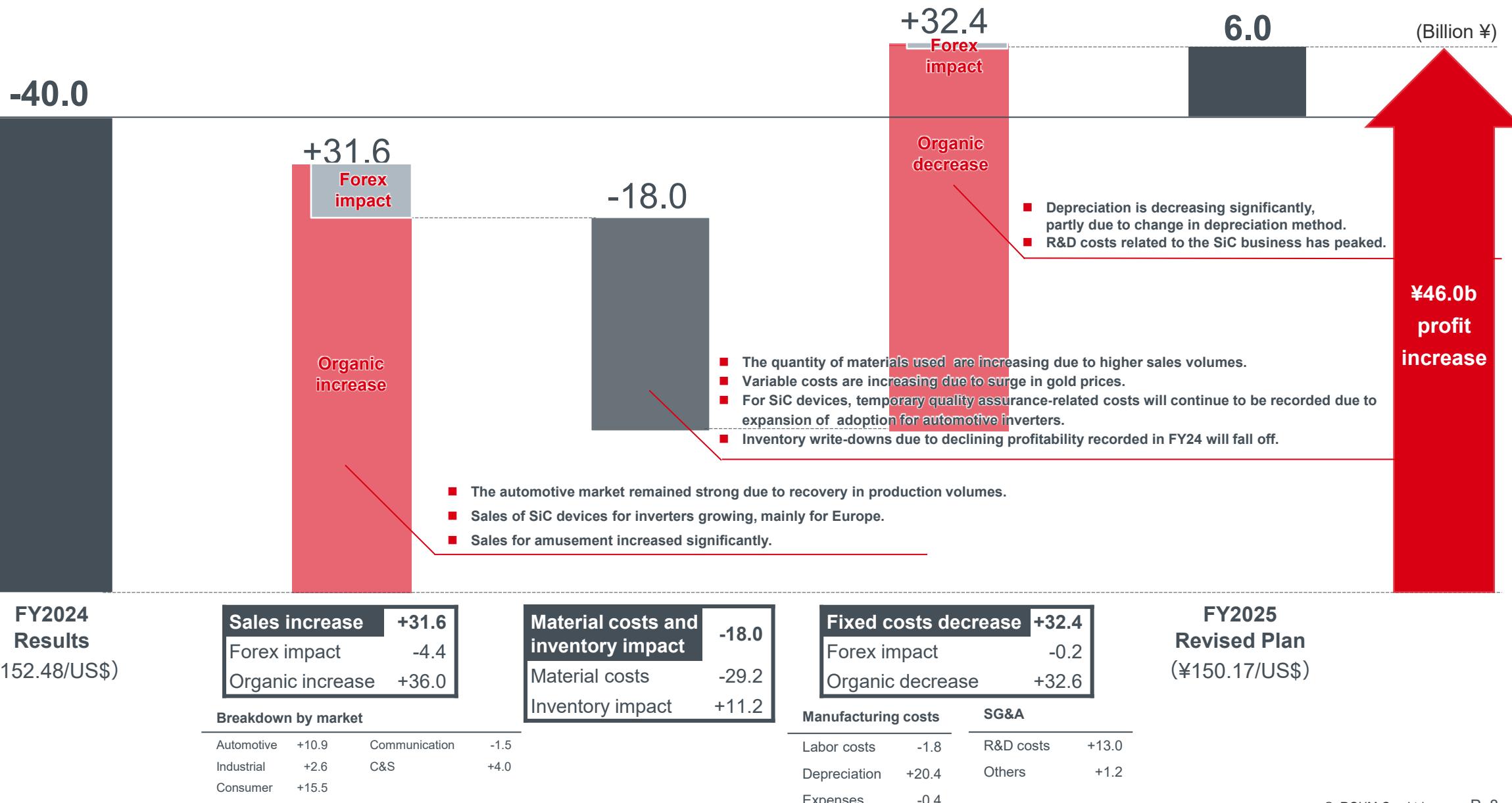
(Billion ¥)



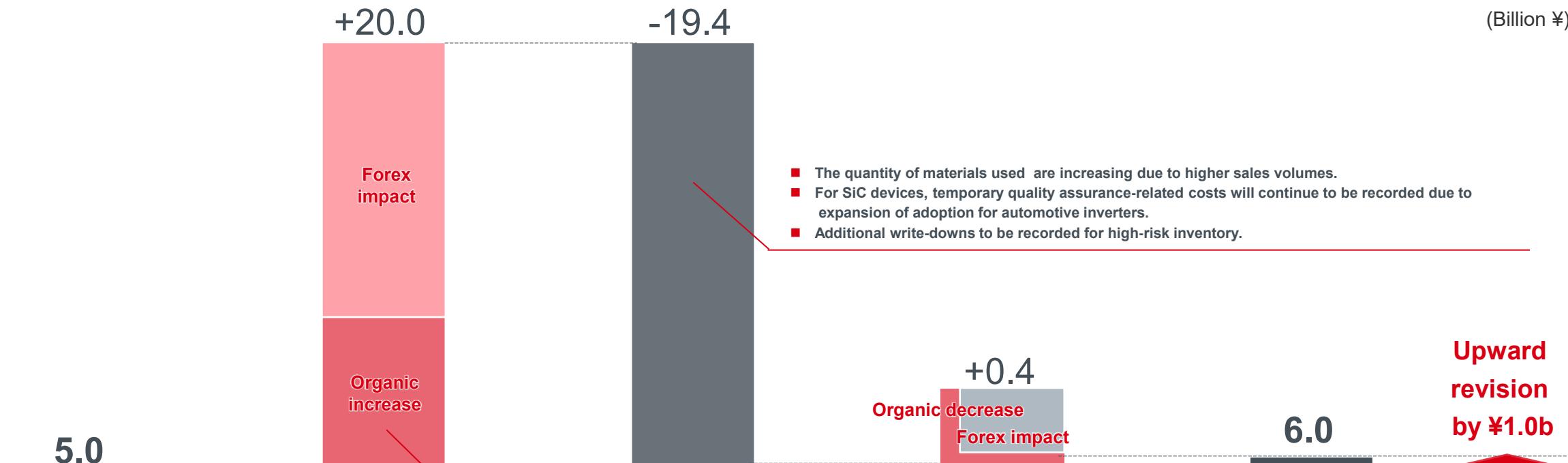
Market	YoY		vs. Revised Plan as of Nov. 2025
Automotive	+4.9%	■	+4.7%
Industrial	+4.5%	■	+2.6%
Consumer	+16.6%	■	+2.3%
Communication	-7.4%	■	+8.8%
C&S	+7.4%	■	+7.6%

Segment	YoY		vs. Revised Plan as of Nov. 2025
ICs	+7.9%	■	+3.4%
Discrete semiconductor devices	+9.1%	■	+4.8%
Modules	-5.1%	■	+6.7%
Others	+0.1%	■	+6.8%

Customer Nationality	YoY		vs. Revised Plan as of Nov. 2025
Japan	+7.5%	■	+3.6%
China	+5.4%	■	+4.4%
Other Asia	+10.9%	■	+10.3%
Americas	+2.4%	■	+7.6%
Europe	+8.5%	■	-0.8%



# [FY2025] Changes in Operating Profit (vs. Revised Plan as of Nov. 2025)



FY2025  
Revised Plan  
(As of Nov.)  
(¥143.54/US\$)

<b>Sales increase</b>	<b>+20.0</b>
Forex impact	+12.6
Organic increase	+7.4

Breakdown by market			
Automotive	+7.9	Communication	-0.4
Industrial	+1.2	C&S	+1.3
Consumer	+2.6		

<b>Material costs and inventory impact</b>	<b>-19.4</b>
Material costs	-15.9
Inventory impact	-3.5

<b>Fixed costs decrease</b>	<b>+0.4</b>
Forex impact	-3.1
Organic decrease	+3.5

Manufacturing costs		SG&A	
Labor costs	-2.2	R&D costs	+1.1
Depreciation	0	Others	+0.9
Expenses	+0.6		

FY2025  
Revised Plan  
(As of Feb.)  
(¥150.17/US\$)

## [Note]

1. This material is originally written in Japanese. In the event of any differences or discrepancies in the contents including contexts, figures, and others between Japanese and English version of the material, Japanese original version shall govern.
2. The forecasts for the fiscal year ending March 2026 are based upon the information which the company considers reasonable at this time. Actual results may differ considerably by the changes of environment and so forth.

## [Contact]

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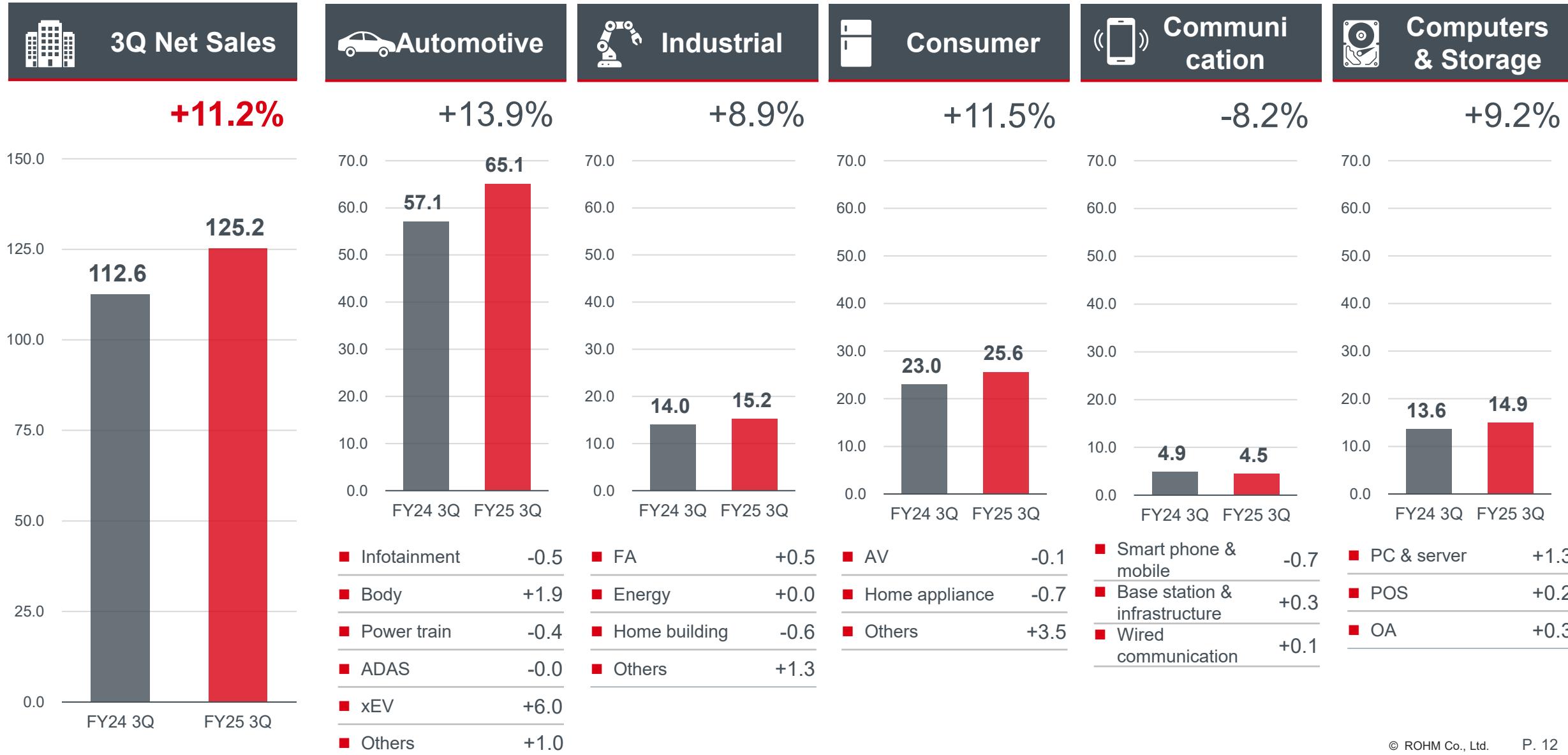
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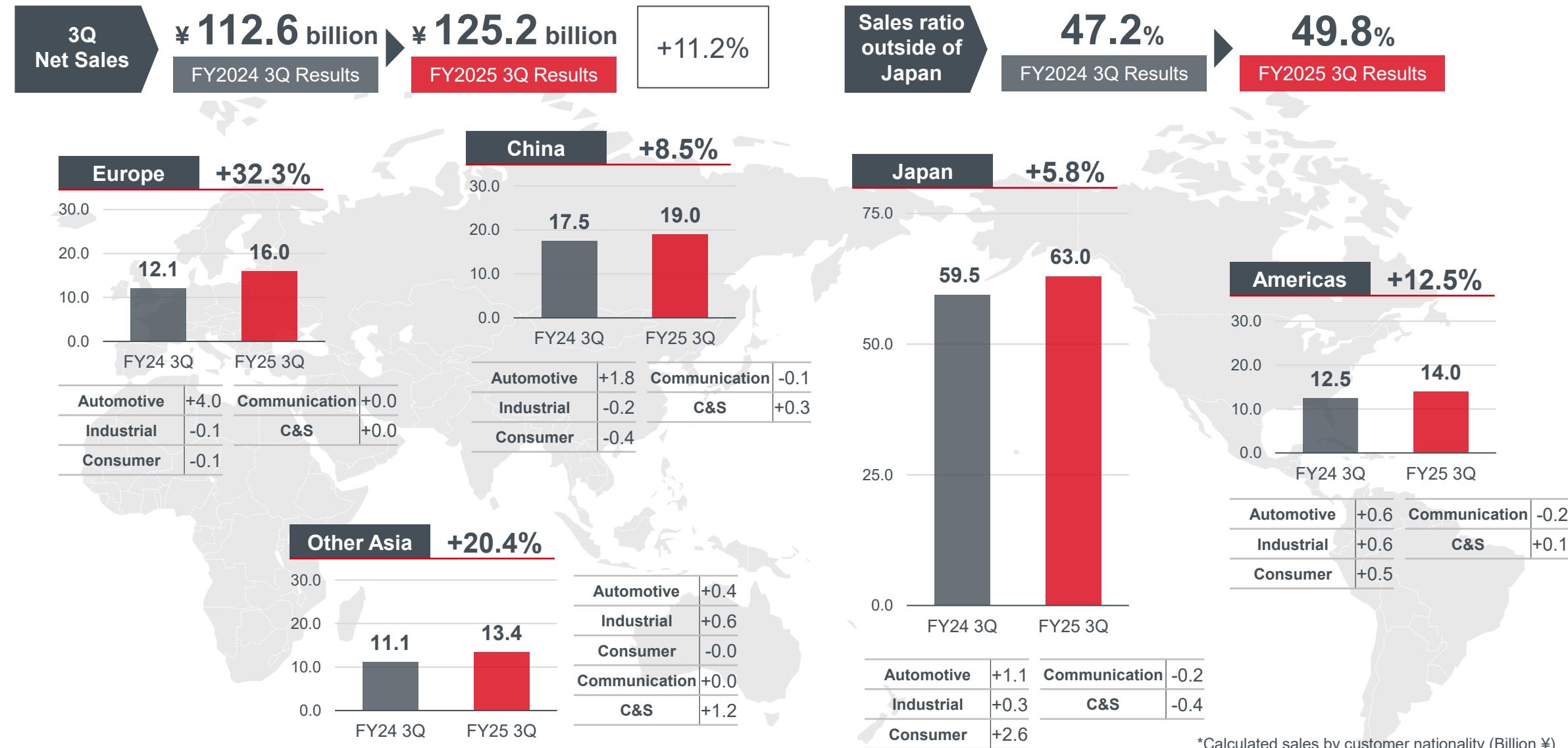
Electronics for the Future

## [FY2025 3Q by Market] Changes in Sales (YoY)

(Billion ¥)



# [FY2025 3Q by Customer Nationality] Changes in Sales (YoY)



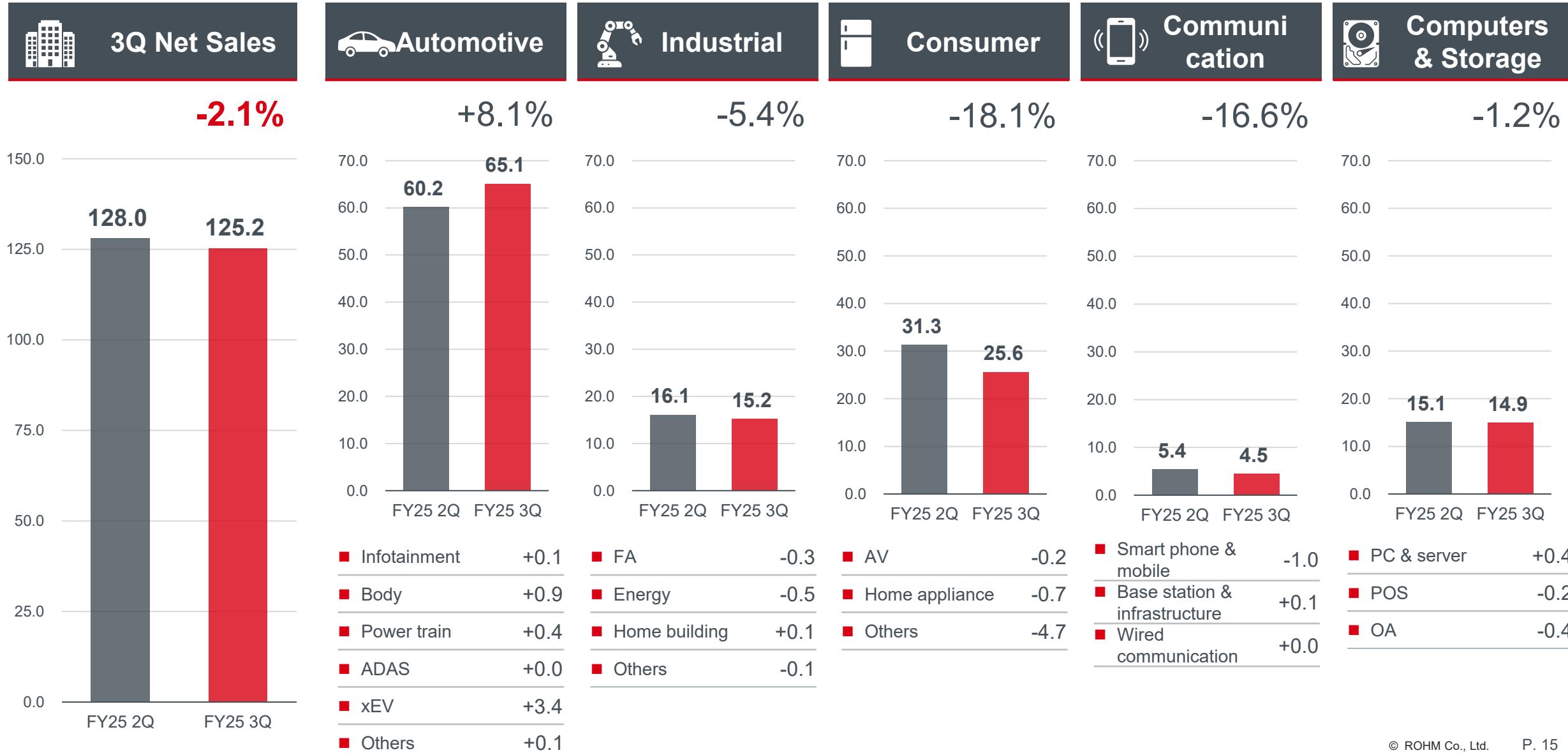
## [FY2025 3Q] Results by Segment (YoY)

(Billion ¥)

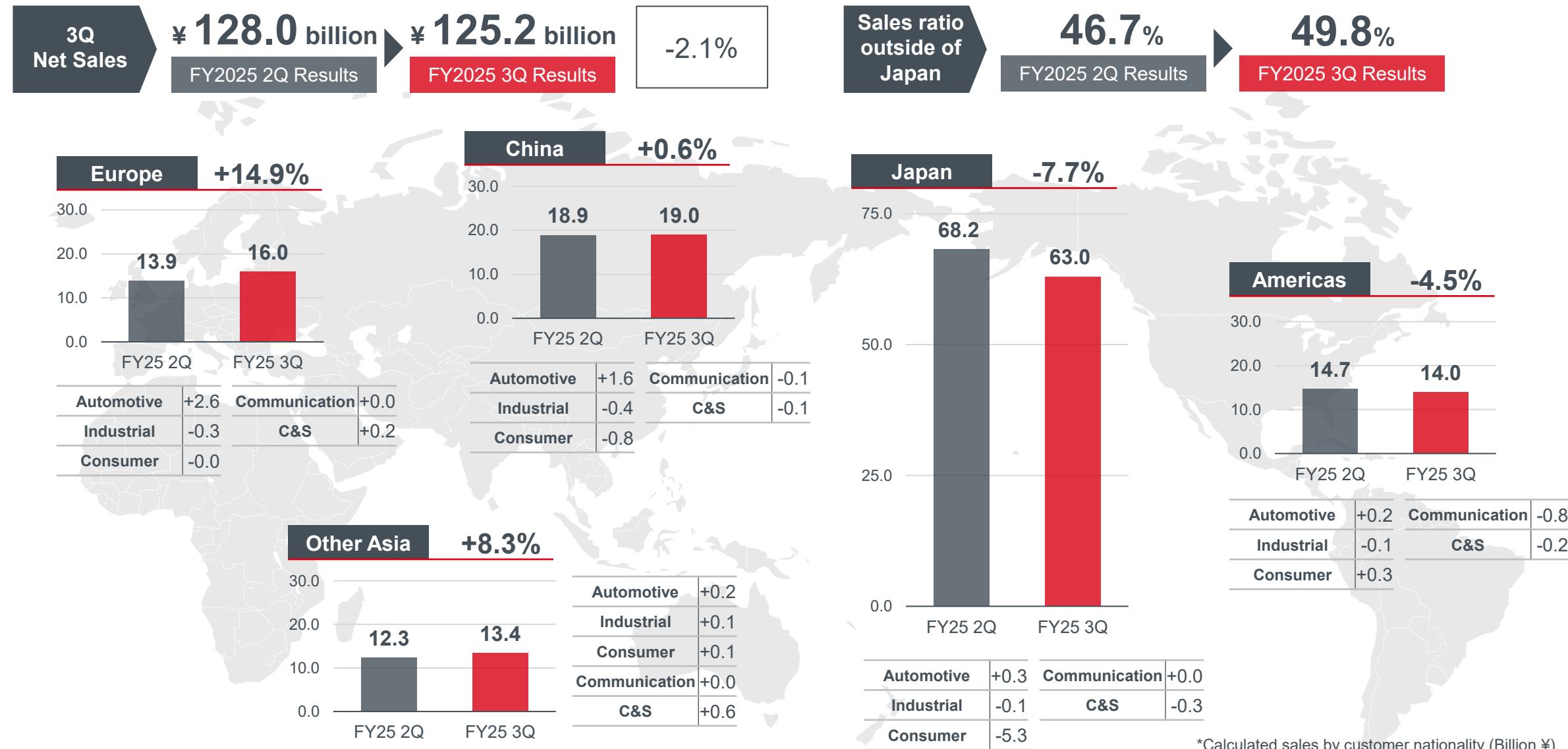
		FY2025 3Q Results	FY2024 3Q Results	Difference in Amount	Difference in %
ICs	Net sales	55.1	51.6	+3.5	+6.7%
	Segment profit	6.9	-1.5	+8.4	-
	(Ratio)	( 12.7%)	( -3.0%)	-	-
Discretes	Net sales	55.8	46.8	+9.0	+19.2%
	Segment profit	-6.6	-10.0	+3.4	-
	(Ratio)	( -12.0%)	( -21.5%)	-	-
Modules	Net sales	7.7	7.9	-0.2	-1.9%
	Segment profit	0.5	0.5	+0.0	+3.3%
	(Ratio)	( 7.5%)	( 7.1%)	-	-
Others	Net sales	6.5	6.1	+0.4	+5.6%
	Segment profit	1.2	0.3	+0.9	+252.2%
	(Ratio)	( 19.6%)	( 5.9%)	-	-

## [FY2025 3Q by Market] Changes in Sales (QoQ)

(Billion ¥)



# [FY2025 3Q by Customer Nationality] Changes in Sales (QoQ)



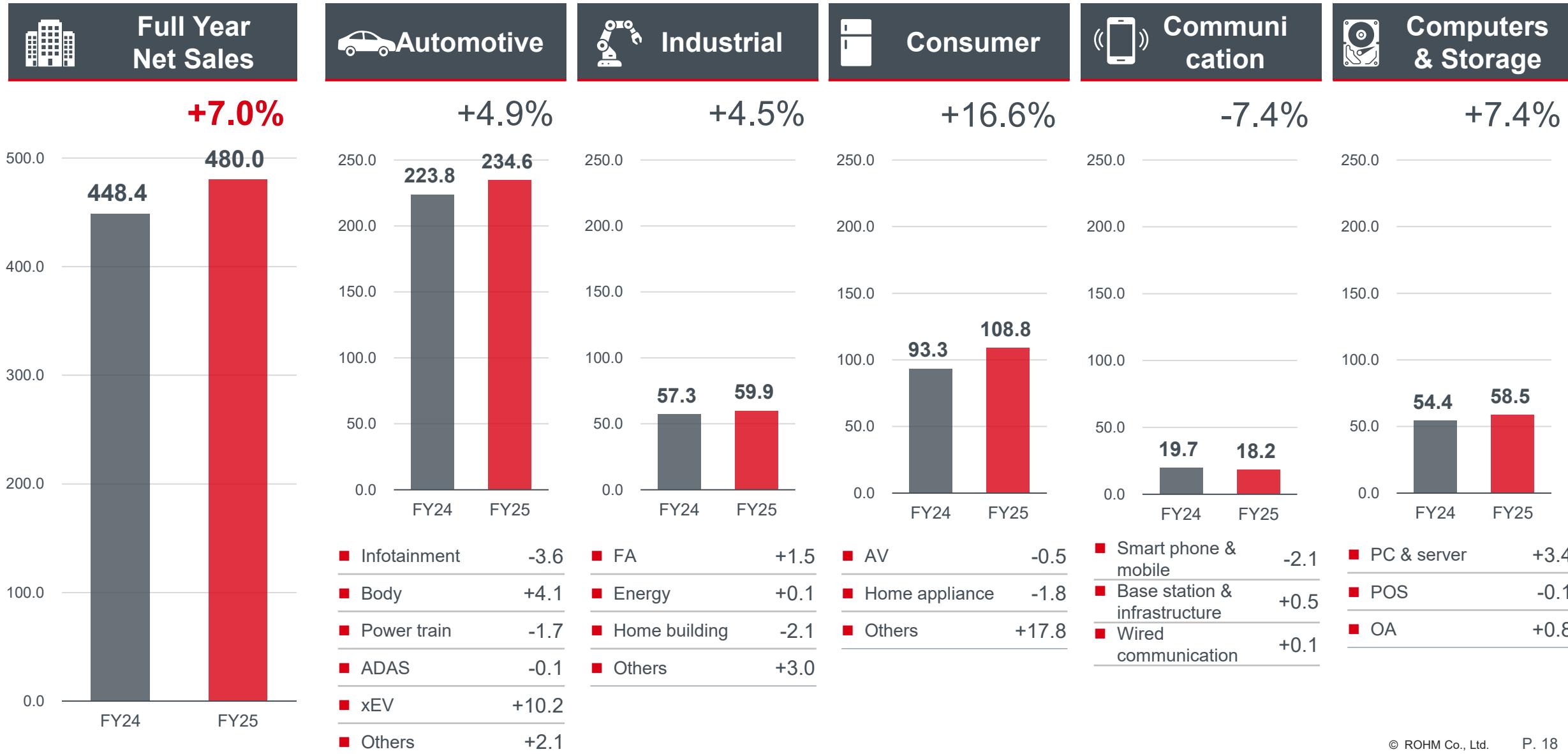
## [FY2025 3Q] Results by Segment (QoQ)

(Billion ¥)

		FY2025 3Q Results	FY2025 2Q Results	Difference in Amount	Difference in %
ICs	Net sales	55.1	59.4	-4.3	-7.2%
	Segment profit	6.9	8.6	-1.7	-19.1%
	(Ratio)	( 12.7%)	( 14.5%)	-	-
Discretes	Net sales	55.8	52.9	+2.9	+5.6%
	Segment profit	-6.6	-3.5	-3.1	-
	(Ratio)	( -12.0%)	( -6.7%)	-	-
Modules	Net sales	7.7	9.1	-1.4	-14.9%
	Segment profit	0.5	1.5	-1.0	-63.0%
	(Ratio)	( 7.5%)	( 17.2%)	-	-
Others	Net sales	6.5	6.5	-0.0	-0.9%
	Segment profit	1.2	1.0	+0.2	+22.7%
	(Ratio)	( 19.6%)	( 15.8%)	-	-

# [FY2025 by Market] Changes in Sales (YoY)

(Billion ¥)



# [FY2025 by Customer Nationality] Changes in Sales (YoY)

