Electronics for the Future

Financial Results for the First Half of FY2026

(From April 1, 2026 to September 30, 2026)

As of November 6, 2026

Katsumi Azuma
President, Chief Executive Officer
ROHM Co., Ltd.

Financial Results

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Financial Highlights

(Billion ¥)

	FY2026 1H Results		YoY	FY2026 Revised Plan		YoY
Net sales	279.5	-	+14.4%	550.0	-	+14.3%
Operating profit	17.5	6.3%	+128.5%	50.0	9.1%	+360.2%
Net profit	15.6	5.6%	+51.0%	45.0	8.2%	-
Average exchange rate (¥/US$)	(¥160.02)			(¥156.78)		

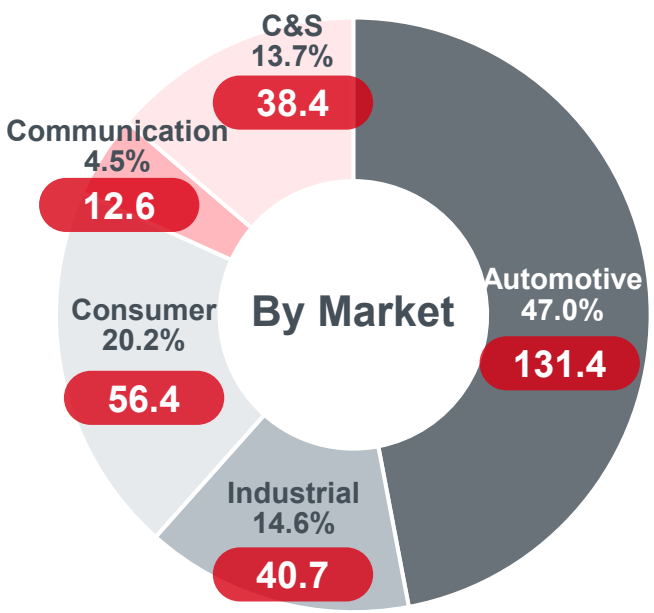
1H Results	Despite ongoing increases in raw material prices, energy costs, and logistics costs, operating profit improved significantly due to higher sales and reduced depreciation. Expanding production capacity to meet strong demand, primarily for AI servers.
Full-Year Plan	Demand exceeded expectations, particularly in automotive, industrial, and server markets. Structural reform progressed smoothly, and effects from price increases and cost reductions expected to gradually contribute to earnings. Given such circumstances, the earnings forecast was revised upward, with a significant YoY improvement.
Future Inventory / Utilization Rate Policy	Key products continue to operate at extremely high utilization rates. Will strive to expand production capacity to meet strong demand in the 2H and beyond.
Dividend	Dividend for end of second quarter is 25 yen per share. Year-end dividend is expected to be the same amount, bringing annual dividend to 50 yen, with a dividend payout ratio of 43%.
Business/Management Integration	Discussions are ongoing. We are engaging in sincere and thorough discussions to ensure this matter contributes to enhancing the corporate value of ROHM and involved parties.

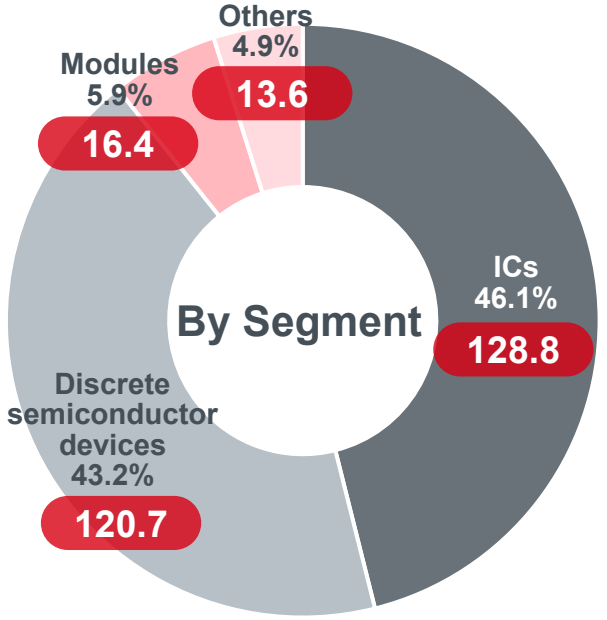
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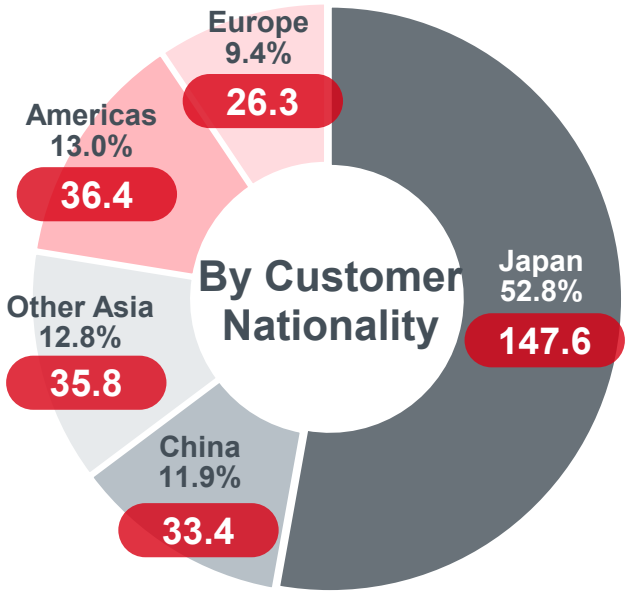
[FY2026 1H Results] Sales Composition

FY2025 1H Result ¥ **244.2** billion **FY2026 1H Result** ¥ **279.5** billion **YoY +14.4%**

(Billion ¥)







Market	YoY
Automotive	+15.2%
Industrial	+32.6%
Consumer	-5.5%
Communication	+27.9%
Computer & Storage	+28.5%

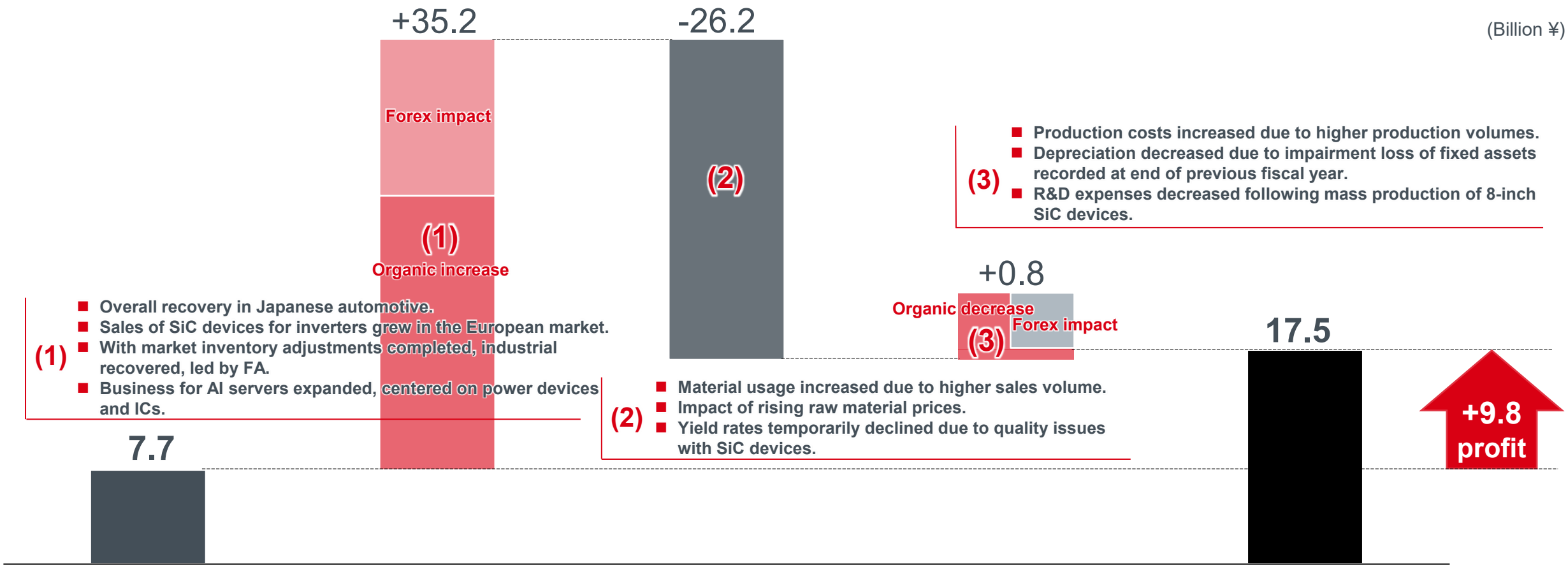
Segment	YoY
ICs	+12.8%
Discrete semiconductor devices	+20.7%
Modules	-4.4%
Others	+5.2%

Customer Nationality	YoY
Japan	+13.8%
China	-12.8%
Other Asia	+47.4%
Americas	+29.5%
Europe	+10.4%

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[FY2026 1H Results] Changes in Operating Profit (YoY)

(Billion ¥)



(1)
- Overall recovery in Japanese automotive.
- Sales of SiC devices for inverters grew in the European market.
- With market inventory adjustments completed, industrial recovered, led by FA.
- Business for AI servers expanded, centered on power devices and ICs.

(2)
- Material usage increased due to higher sales volume.
- Impact of rising raw material prices.
- Yield rates temporarily declined due to quality issues with SiC devices.

(3)
- Production costs increased due to higher production volumes.
- Depreciation decreased due to impairment loss of fixed assets recorded at end of previous fiscal year.
- R&D expenses decreased following mass production of 8-inch SiC devices.

FY2025 1H Result (¥146.57/US$)

Sales increase	**+35.2**
Forex impact	+12.8
Organic increase	+22.4

Breakdown by Market

Automotive	+17.3	Communication	+2.8
Industrial	+10.0	C&S	+8.5
Consumer	-3.3		

Material costs and inventory impact	**-26.2**
Material costs	-29.0
Inventory impact	+2.8

Fixed costs decrease	**+0.8**
Forex impact	-4.6
Organic decrease	+5.4

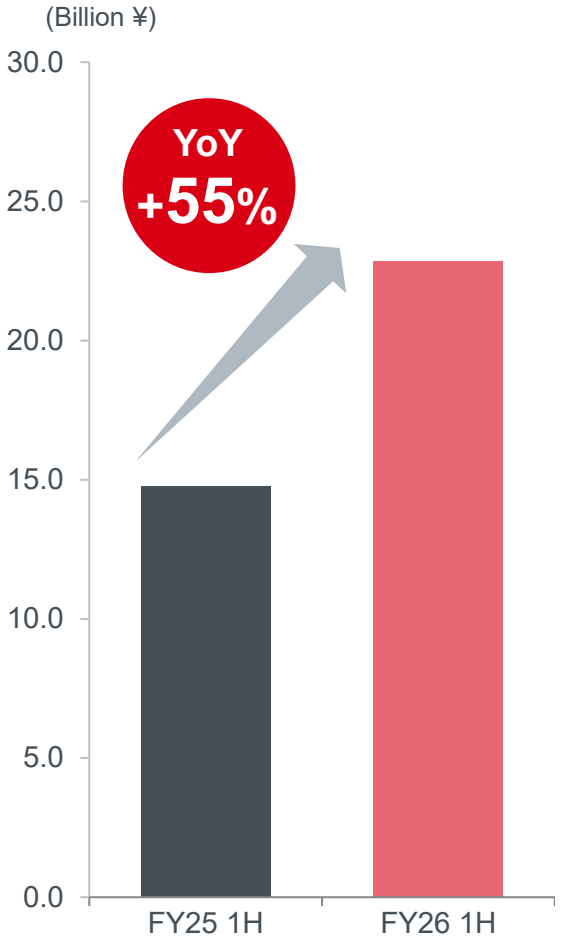
Manufacturing costs		**SG&A**	
Labor costs	-2.2	R&D costs	+2.1
Depreciation	+7.3	Others	-3.1
Expenses	-3.3		

FY2026 1H Result (¥160.02/US$)

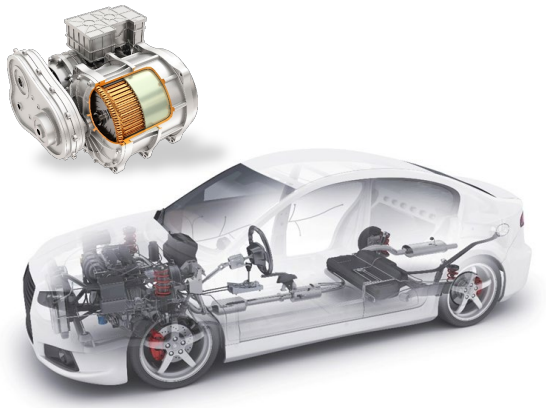
SiC Business / Server-Related Sales

SiC Business

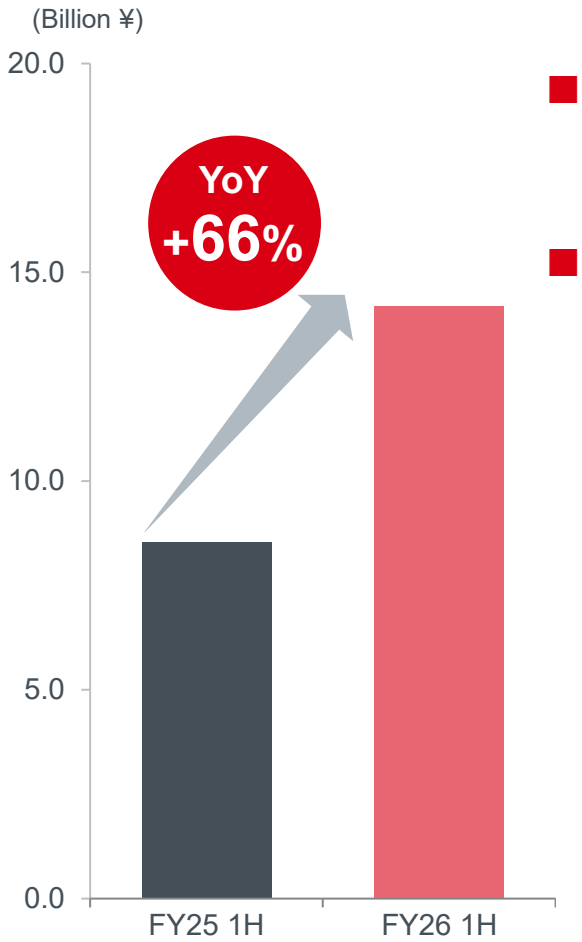
*Excludes substrate business



- Automotive market remains strong, mainly in Europe and Japan
- Adoption for AI servers also steadily increasing



Servers



- Strong performance led by Si power devices
- Also working to increase production capacity for various products to meet further growth in demand



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[FY2026 Plan] ROHM Net Sales Forecast Summary

Market	FY2026 Forecast	1H	2H
Automotive (+10.1%)	■ Performance expected to remain steady across all sectors. ■ In particular, SiC devices will see significant growth, primarily driven by European and Japanese customers. This will drive growth in the xEV sector.	+15.2%	+5.4%
Industrial (+29.1%)	■ Persistent customer inventory adjustments to be resolved. ■ Sales expected to increase, primarily in FA, driven by CAPEX related to AI servers.	+32.6%	+25.6%
Server (+94.1%)	■ Adoption to expand due to market growth and launch of new products. While demand will remain strong, order backlog expected to increase as orders exceed production capacity.	+66.3%	+121.4%
Consumer & Others (+6.6%)	■ Sales of white goods in China, which had been strong due to subsidies in the previous fiscal year, will see a pullback. ■ Sales in amusement to increase significantly and remain strong.	+2.5%	+11.4%

Figures in parentheses are YoY ROHM sales.

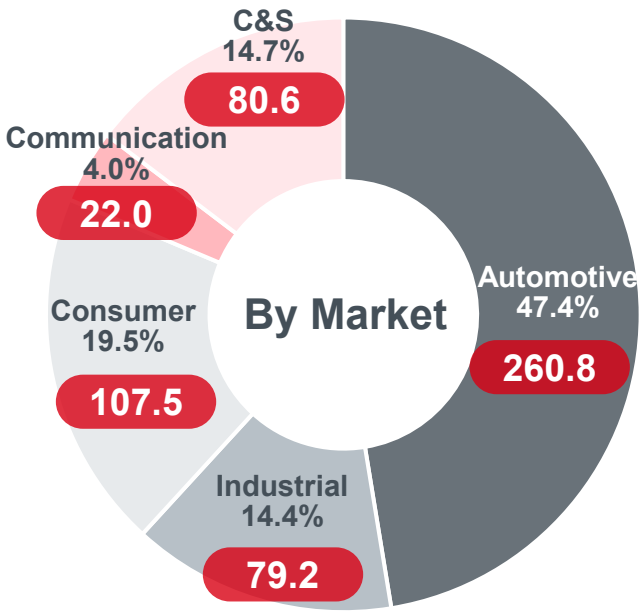
[YoY] +10%~ +10%~+2% +2%~-2% -2%~-10% -10%~

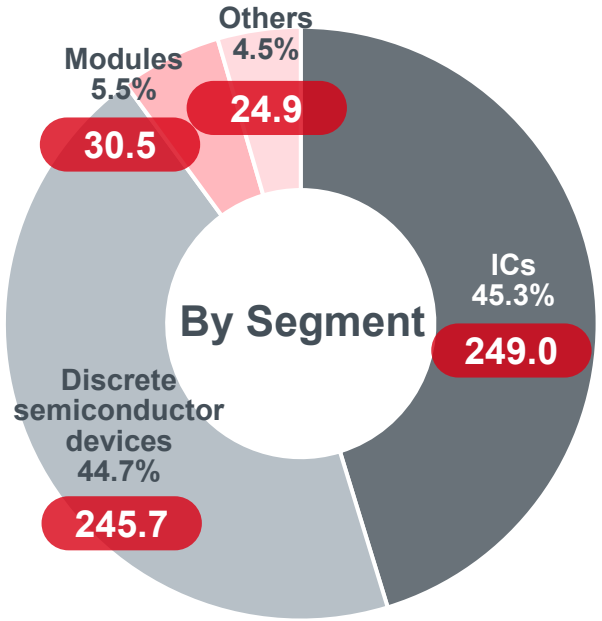
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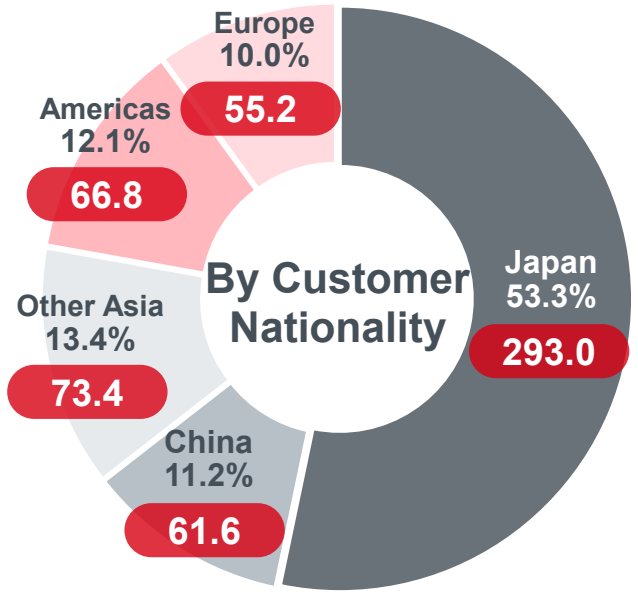
[FY2026 Plan] Sales Composition

FY2025 Result ¥481.1 billion **FY2026 Plan** ¥550.0 billion **YoY +14.3%**

(Billion ¥)







Market	YoY
Automotive	+10.1%
Industrial	+29.1%
Consumer	+1.9%
Communication	+20.1%
Computer & Storage	+36.0%

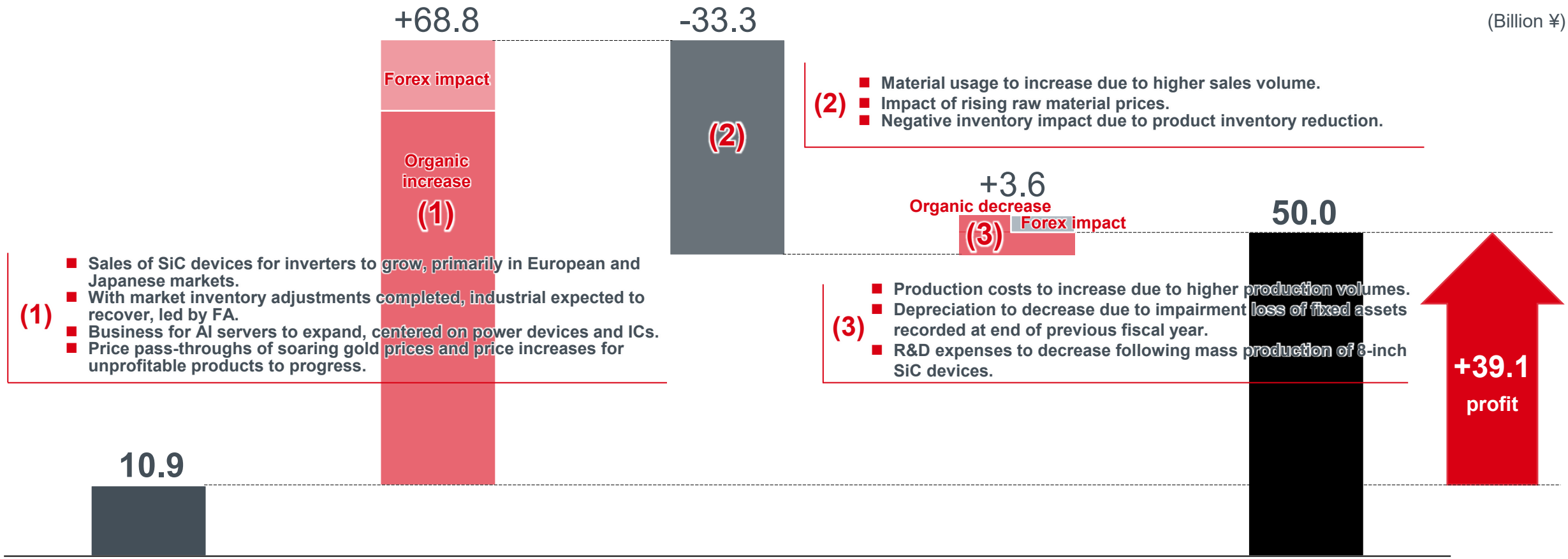
Segment	YoY
ICs	+14.0%
Discrete semiconductor devices	+19.7%
Modules	-3.5%
Others	-4.1%

Customer Nationality	YoY
Japan	+16.1%
China	-12.5%
Other Asia	+46.6%
Americas	+19.4%
Europe	+5.2%

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[FY2026 Plan] Changes in Operating Profit (YoY)

(Billion ¥)



(1)
- Sales of SiC devices for inverters to grow, primarily in European and Japanese markets.
- With market inventory adjustments completed, industrial expected to recover, led by FA.
- Business for AI servers to expand, centered on power devices and ICs.
- Price pass-throughs of soaring gold prices and price increases for unprofitable products to progress.

(2)
- Material usage to increase due to higher sales volume.
- Impact of rising raw material prices.
- Negative inventory impact due to product inventory reduction.

(3)
- Production costs to increase due to higher production volumes.
- Depreciation to decrease due to impairment loss of fixed assets recorded at end of previous fiscal year.
- R&D expenses to decrease following mass production of 8-inch SiC devices.

FY2025 Result (¥150.97/US$)

Sales increase	**+68.8**
Forex impact	+11.0
Organic increase	+57.8

Breakdown by Market

Automotive	+23.9	Communication	+3.7
Industrial	+17.8	C&S	+21.3
Consumer	+2.1		

Material costs and inventory impact	**-33.3**
Material costs	-25.0
Inventory impact	-8.3

Fixed costs decrease	**+3.6**
Forex impact	-2.6
Organic decrease	+6.2

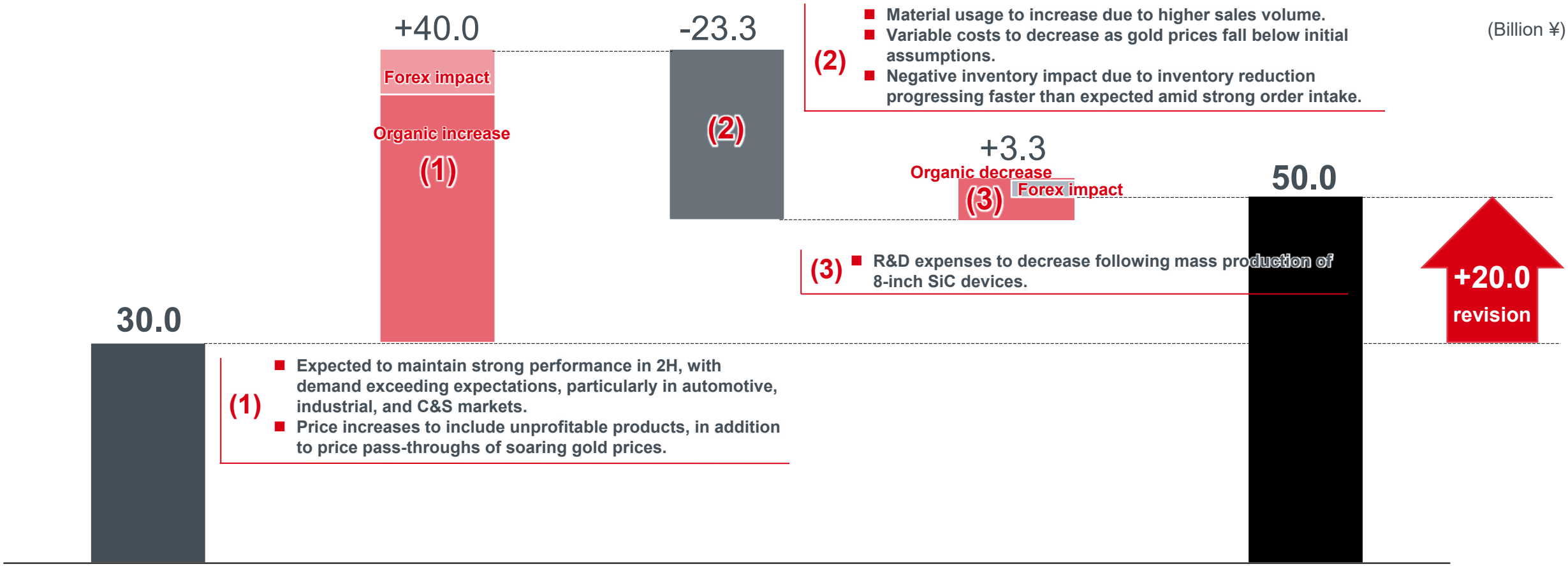
Manufacturing costs		**SG&A**	
Labor costs	-2.0	R&D costs	+5.3
Depreciation	+16.0	Others	-6.3
Expenses	-9.3		

FY2026 Revised Plan (¥156.78/US$)

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[FY2026 Plan] Changes in Operating Profit (vs Initial Plan)

(Billion ¥)



(1)
- Expected to maintain strong performance in 2H, with demand exceeding expectations, particularly in automotive, industrial, and C&S markets.
- Price increases to include unprofitable products, in addition to price pass-throughs of soaring gold prices.

(2)
- Material usage to increase due to higher sales volume.
- Variable costs to decrease as gold prices fall below initial assumptions.
- Negative inventory impact due to inventory reduction progressing faster than expected amid strong order intake.

(3)
- R&D expenses to decrease following mass production of 8-inch SiC devices.

FY2026 Initial Plan (¥153.53/US$)

Sales increase	**+40.0**
Forex impact	+6.2
Organic increase	+33.8

Breakdown by Market

Automotive	+10.6	Communication	+1.4
Industrial	+14.8	C&S	+9.5
Consumer	+3.6		

Material costs and inventory impact	**-23.3**
Material costs	-14.0
Inventory impact	-9.3

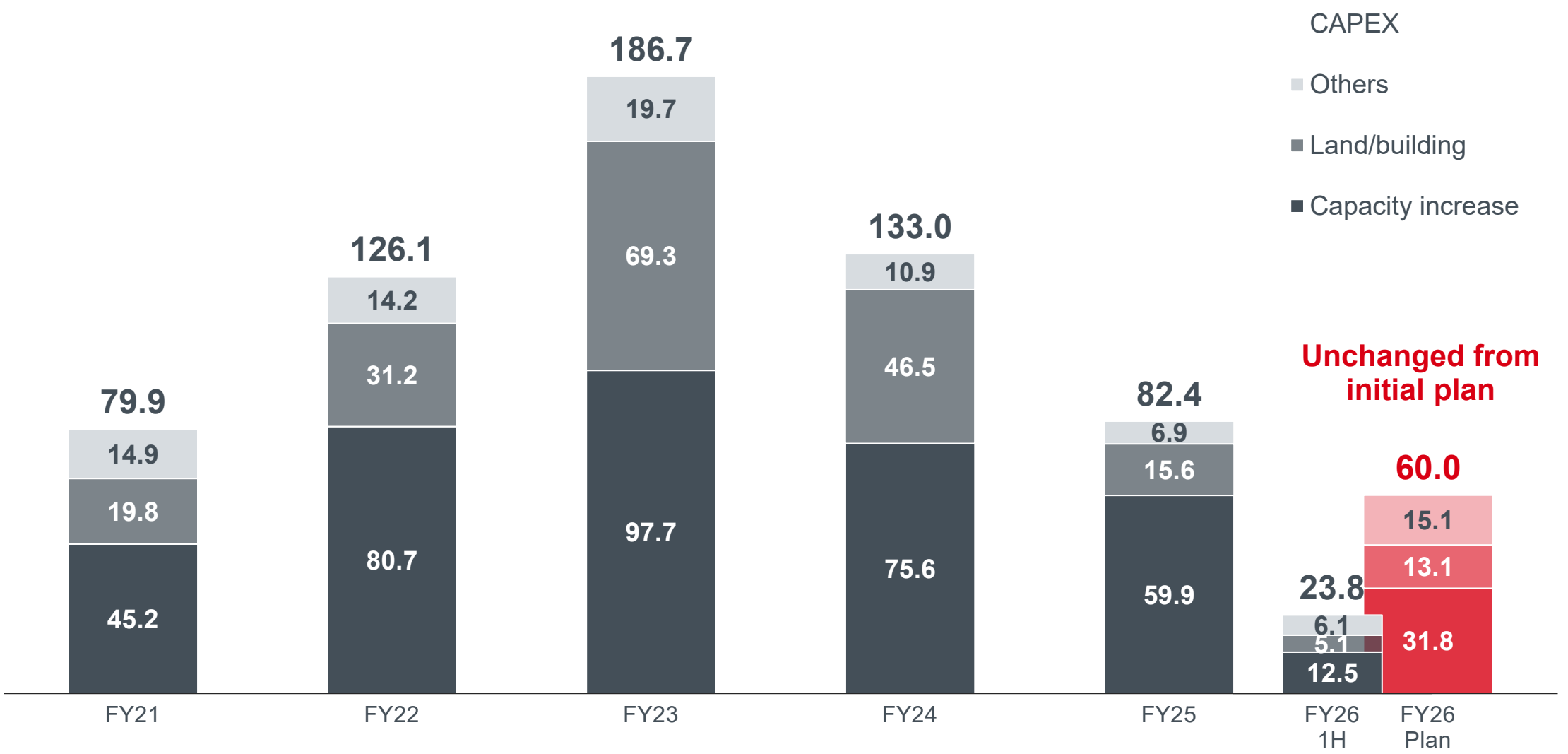
Fixed costs decrease	**+3.3**
Forex impact	-2.4
Organic decrease	+5.7

Manufacturing costs		**SG&A**	
Labor costs	-	R&D costs	+6.5
Depreciation	+0.6	Others	-2.6
Expenses	-1.2		

FY2026 Revised Plan (¥156.78/US$)

Capital Expenditures

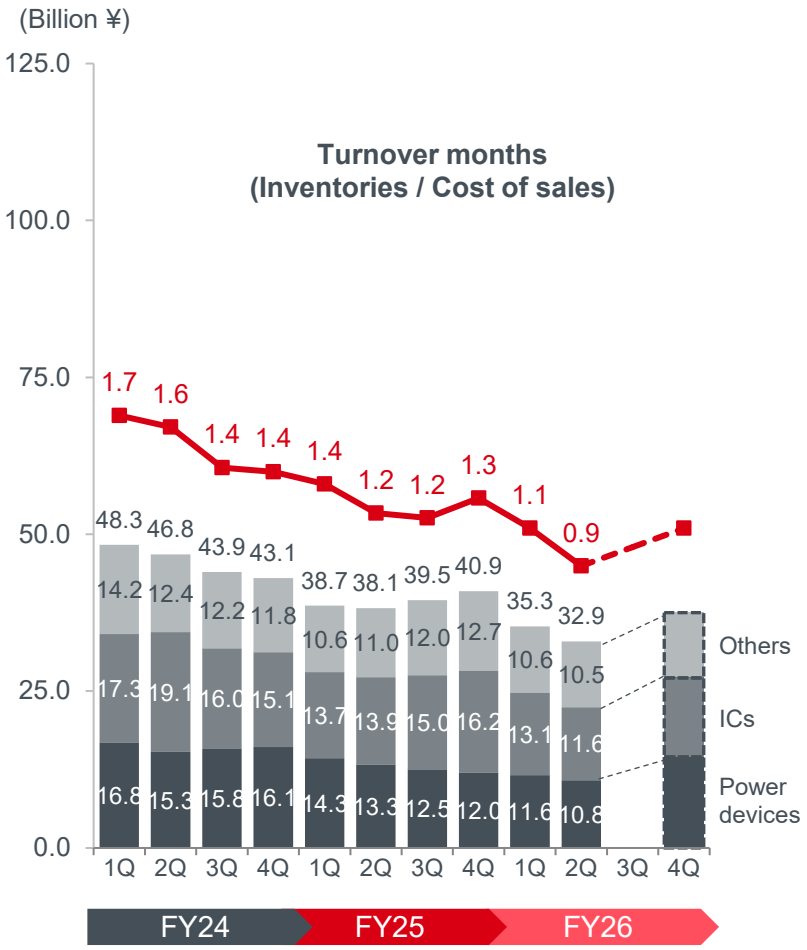
(Billion ¥)



Inventory

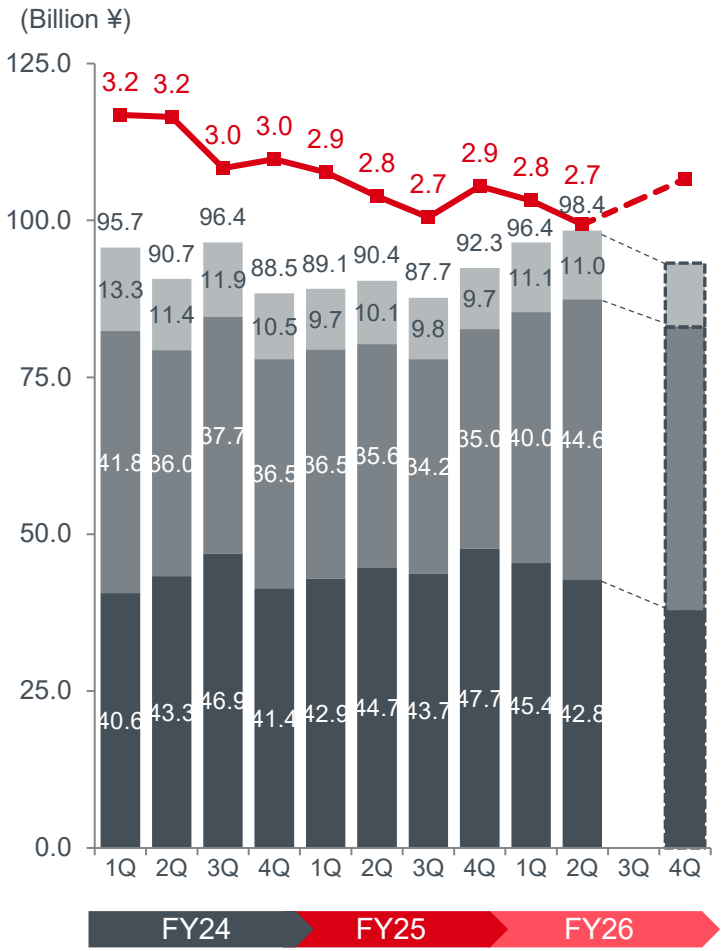
Merchandise and finished goods

Inventory adjustments completed. Will maintain current levels and ramp up production in line with demand.



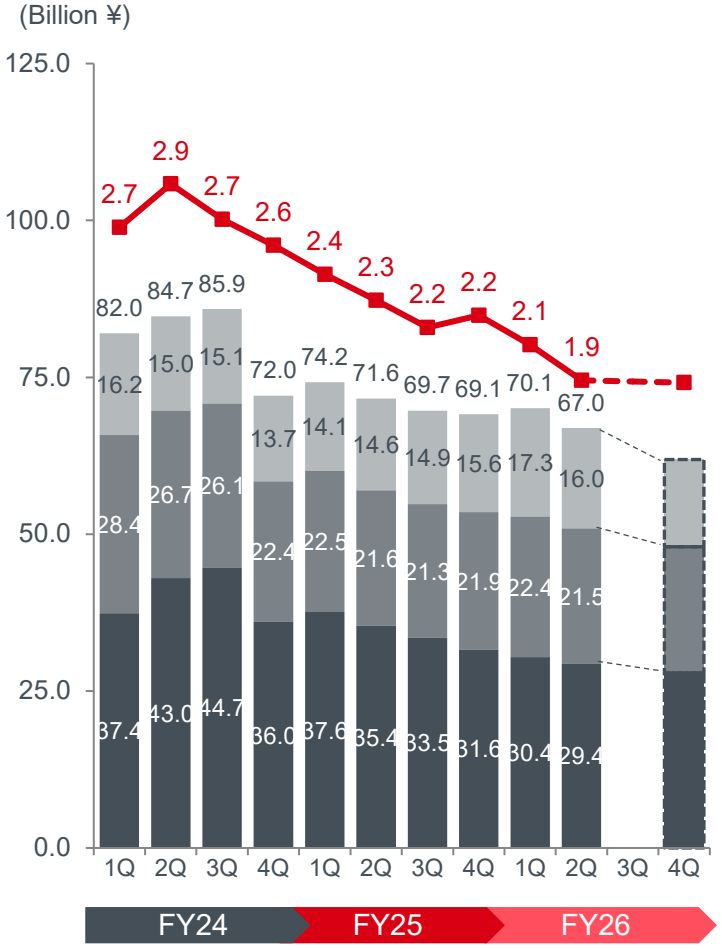
Work in process

Gradually reduce work-in-process inventory by shortening production lead times.



Raw materials and supplies

Reduce purchase volumes under LTA and cut back on new purchases. Ensure that existing inventory is fully utilized and proceed with inventory reduction.

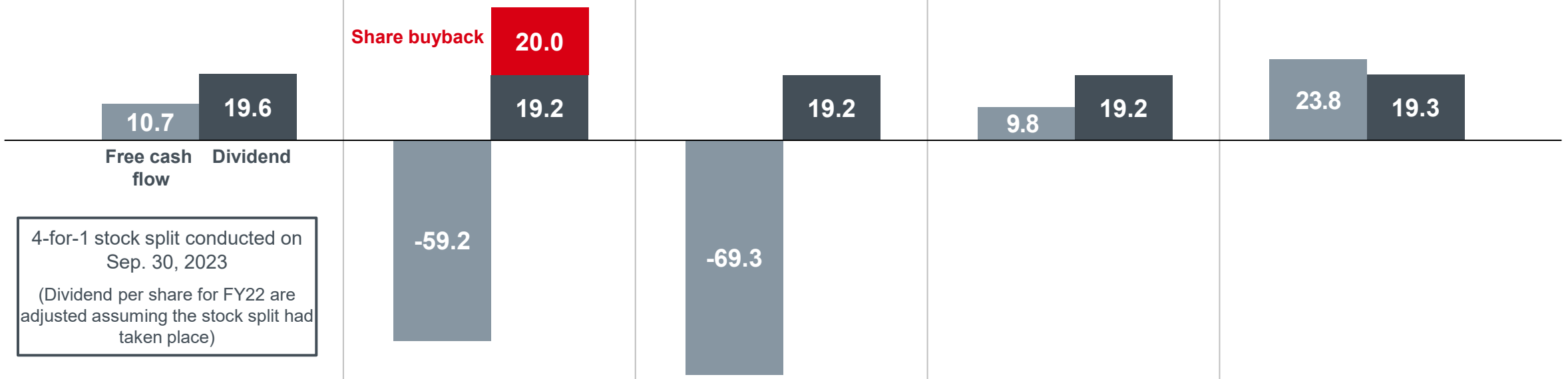


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Shareholder Returns

	FY22	FY23	FY24	FY25	FY26（Plan）
Payout ratio	24%	36%	-%	-%	43%
Total return ratio	24%	73%	-%	-%	43%

(Billion ¥)



4-for-1 stock split conducted on Sep. 30, 2023

(Dividend per share for FY22 are adjusted assuming the stock split had taken place)

	FY22	FY23	FY24	FY25	FY26（Plan）
Annual dividend	¥50	¥50	¥50	¥50	¥50
End of Q2	¥25	¥25	¥25	¥25	¥25
Year-end	¥25	¥25	¥25	¥25	¥25

*Free cash flow = net profit + depreciation + impairment loss - CAPEX

Structural Reform

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Progress of Structural Reform

Structural reforms have entered the execution phase, and profit improvements are steadily becoming apparent

(Billion ¥)

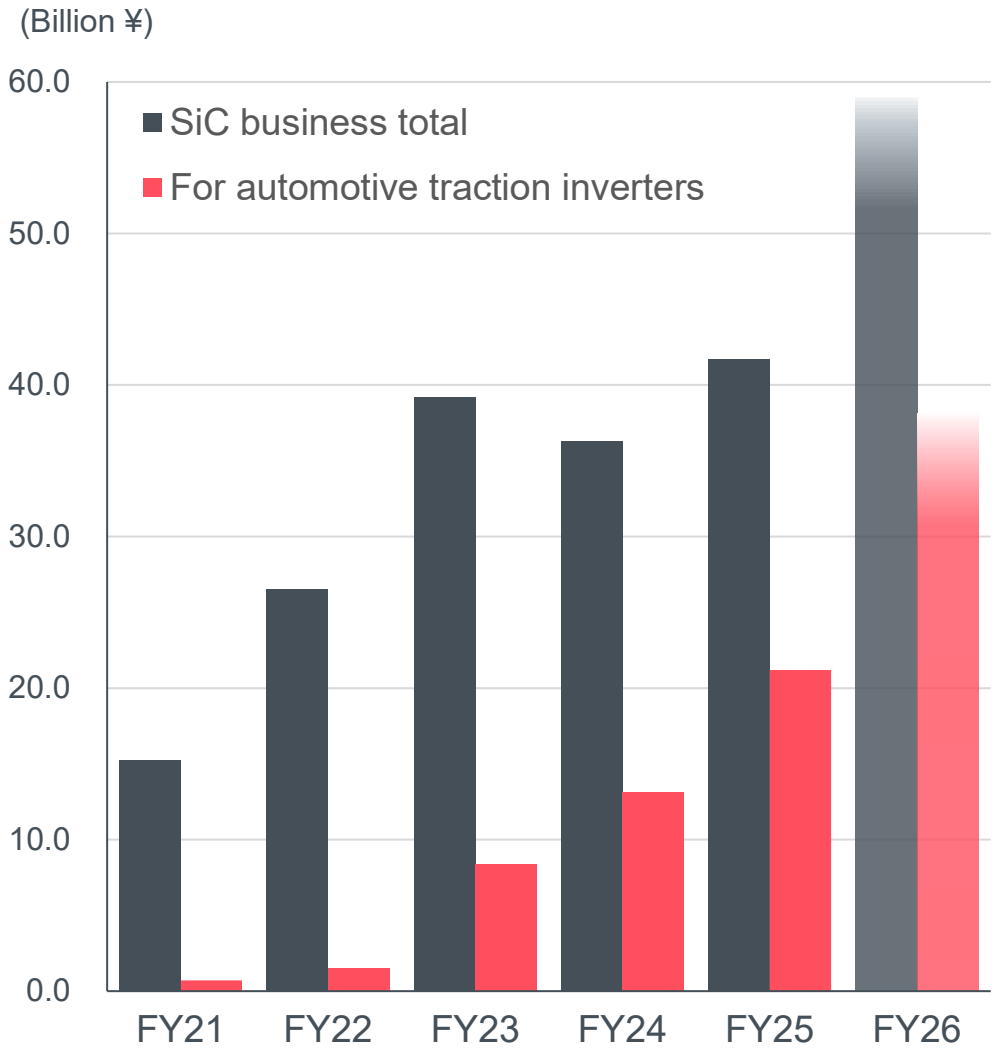
Key Reform Initiatives (selected)	Profit Improvement vs. FY2025		
	FY2026	FY2027	FY2028
Profitability improvement in SiC	■ Launch of Gen5 devices, improve yield ■ Early transition from 6-inch to 8-inch production ■ Sales growth (xEV share gains and rapid expansion in AI servers)		
Manufacturing cost reduction, procurement cost optimization	■ Improve productivity ■ Switch from gold to copper wire ■ Reduce logistics and warehousing costs ■ Reorganize manufacturing sites (Last-buy production at 2 domestic sites and sale of 1 overseas site) ■ Optimize electricity procurement costs ■ Reduce material procurement costs		
Price optimization (excluding SiC), business portfolio optimization, business efficiency improvement	■ Price pass-through due to soaring gold prices ■ Discontinue unprofitable products and raise prices ■ Launch of new pricing system ■ Reduce indirect costs		
Sales growth (excluding SiC)	■ Existing markets, primarily xEVs ■ Enter the AI server market		
Operating Profit Improvement	**> 40.0**	**> 70.0**	**>> 100.0**

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SiC Power Device Business

SiC Business Sales Trend

SiC Business Sales Trend



Sales Growth Rate of the SiC Business

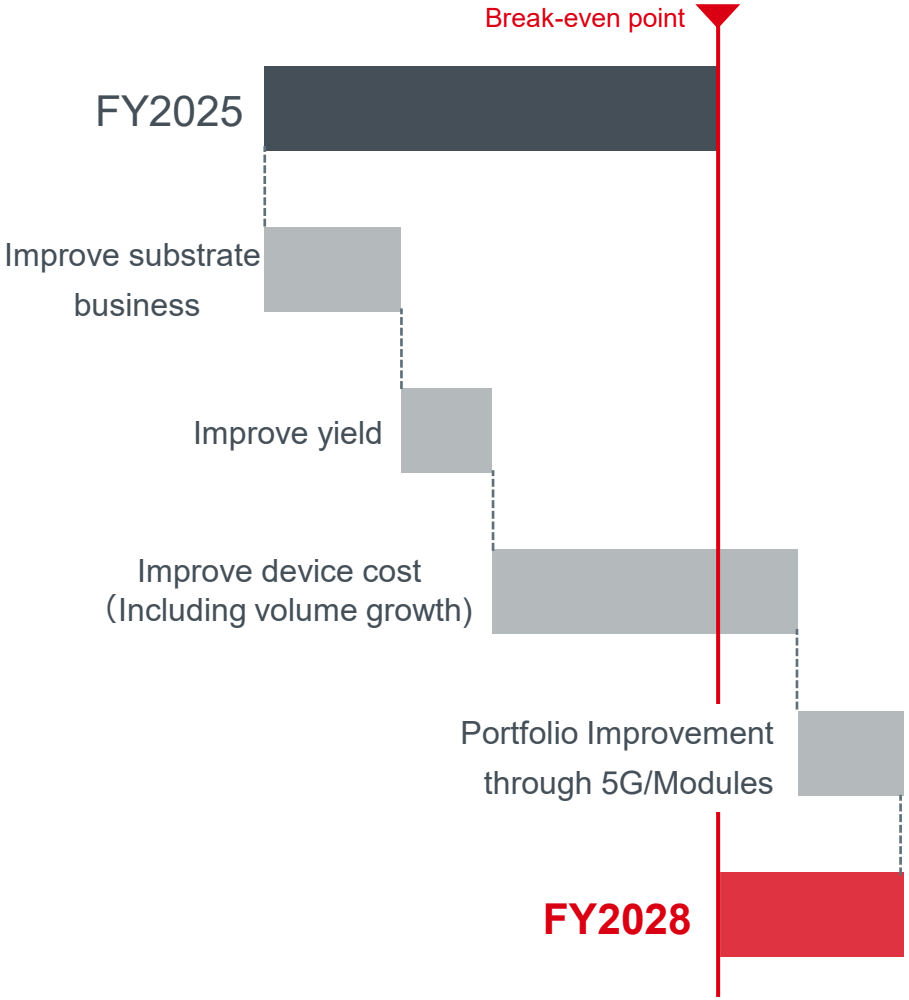
YoY	FY25	FY26
SiC business	+14%	> +30%
SiC device/module business (excluding SiC wafer business)	+41%	> +55%

- Sales growth driven by automotive inverters
  - Adoption for HEVs expanding as planned
  - SiC module adopted by major U.S. OEM for 2028 model
- Computer & Storage sales (for AI server power supply) tracking above initial plan
- Mass production of 8-inch Gen5 SiC MOSFETs started at Chikugo Plant, contributing to sales from October with significant production ramp-up toward the end of the fiscal year
- 8-inch device mass production at Miyazaki Plant No. 2 moved up by one year, starting from Q2 FY2027

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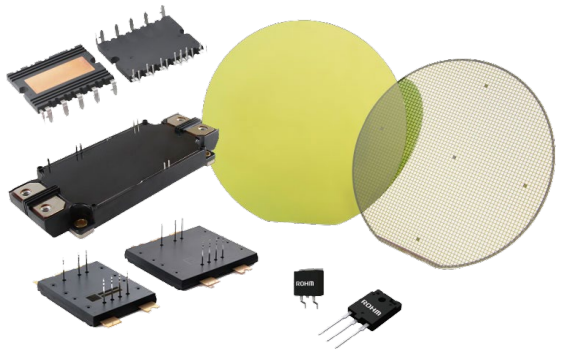
Efforts to Achieve Profitability in the SiC Business

Roadmap to Profitability



Key Initiatives toward Profitability

- Aiming to achieve profitability one year earlier (FY2028→FY2027)
- Growing AI Server demand and price increases to drive gradual profitability improvement from FY2026
- FAB line at Miyazaki Plant No. 2 to begin operations from FY2027, expanding 8-inch capacity
- 6-inch to 8-inch line conversion at Chikugo Plant to be completed by FY2028, improving production efficiency, profitability, and capacity
- Sales ratio of Discretes and Modules will grow, driving portfolio improvement





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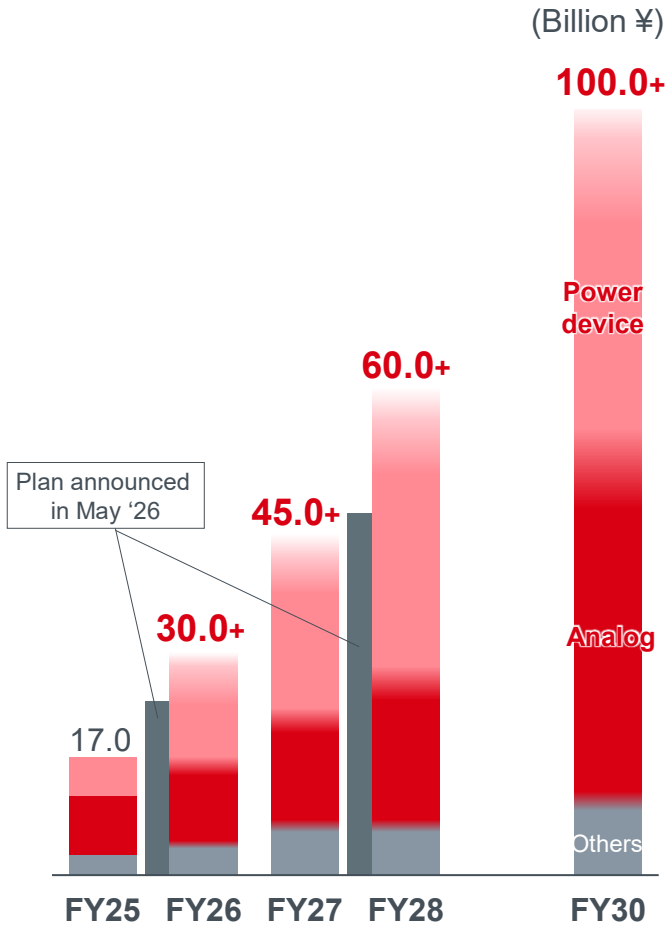
Server Business

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Sales Target for the Server Business

Accelerating adoption of ROHM products and new product development for AI Servers

Sales Target and Progress for Servers



Product Lineup



Power Supply

AC-DC: AC / 800V + DC-DC: 800V / 800V

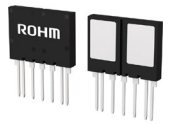
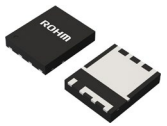
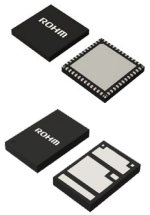
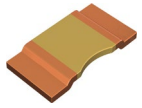
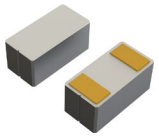
EcoSiC

800V$_{DC}$

Main board

DC-DC: 800V / IBV + DC-DC: IBV / xV + CPU・GPU + HDD/SSD

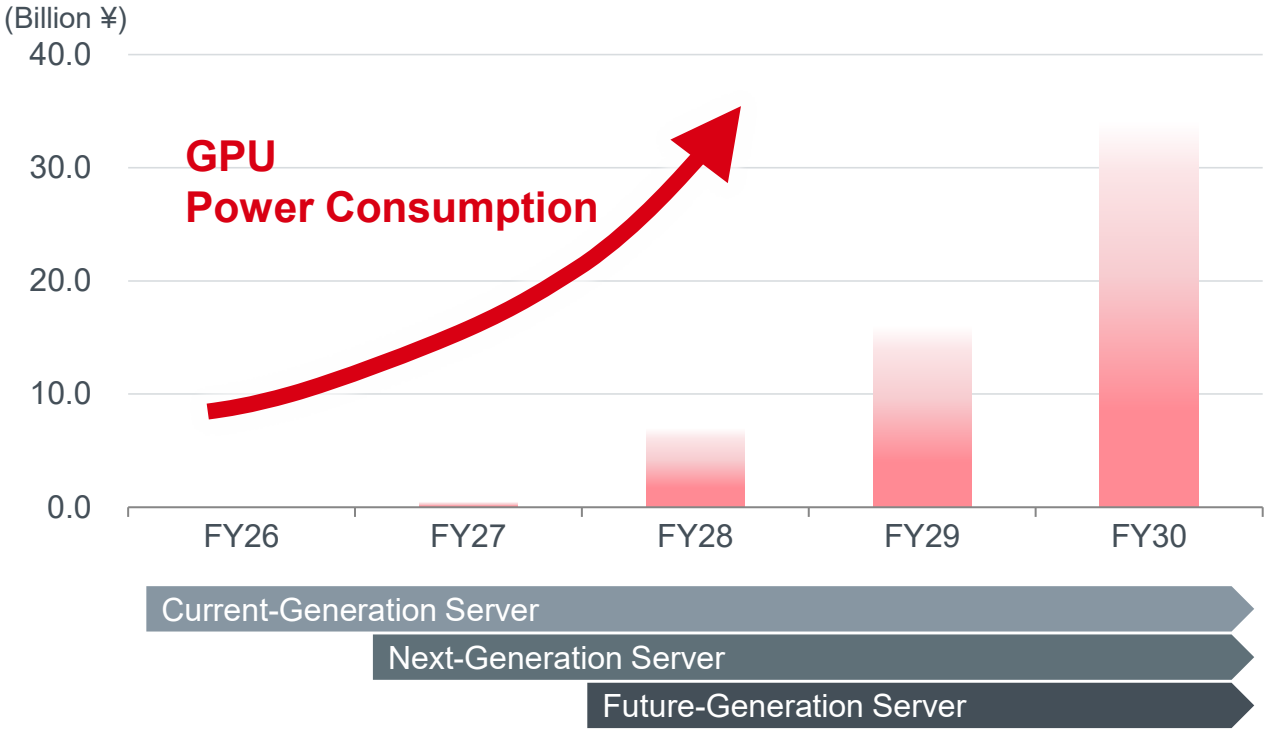
EcoGaN EcoMOS

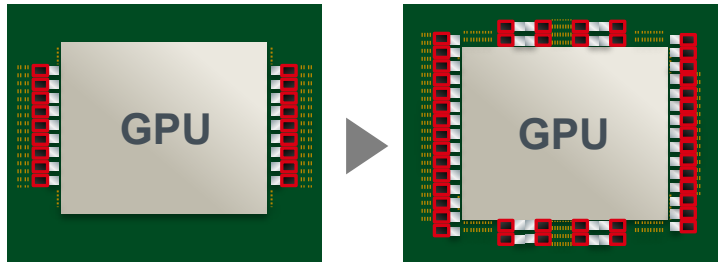
Power				Analog			Others	
SiC MOSFET	GaN HEMT	Si MOSFET		MPC + DrMOS	HSC	SSD PMIC	Shunt Resistors	Si Capacitor
								
DOT-247	GNP2070TD-Z	RY7P250BM	RS7N200BH		BD12780MUV	BD72649GWV		
Low Ron	Low FOM*1	Wide SOA/Low Ron		High speed control	High speed response	High efficiency	Small and High accurate TCR	Low loss

*1:FOM(Figure of merit) = Ron*Qoss

High-Efficiency DrMOS: Shifting to Full-Scale Sales Expansion Following Technology Establishment

DrMOS Sales Outlook





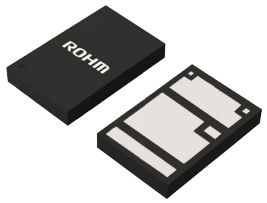
Rising GPU power consumption increases the number of DrMOS required

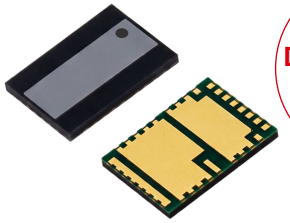
□: Where DrMOS is used

Expanding Gen 2 Sales and Developing Next-Gen Processes

■ Gen 2 Development Completed

Gen 1 | **Gen 2**





Development completed

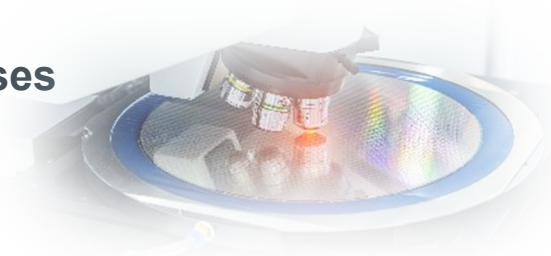
Entering the market

- Gaining customer validation through market entry

Adoption opportunities with major global customers continuing to expand

- Achieving high efficiency and high reliability
- Technology established, entering sales expansion

■ Started development of next-generation processes



Electronics for the Future

[Note]
1. This material is originally written in Japanese. In the event of any differences or discrepancies in the contents including contexts, figures, and others between Japanese and English version of the material, Japanese original version shall govern.
2. The forecasts for the fiscal year ending March 2027 are based upon the information which the company considers reasonable at this time. Actual results may differ considerably by the changes of environment and so forth.

[Contact]
ROHM Co., LTD,
Investor Relations Department

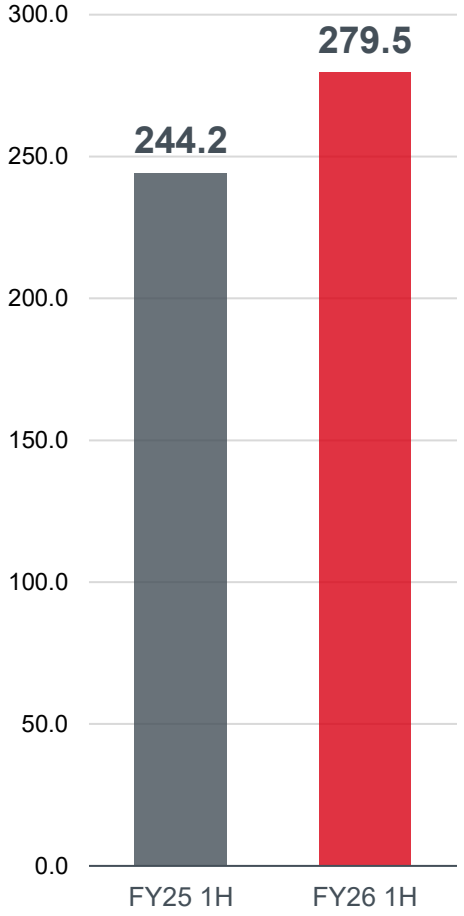
21, Saiin Mizosaki-cho,
Ukyo-ku Kyoto 615-8585 Japan
E-mail：ir@rohm.co.jp

[FY2026 1H Results] Sales by Market Segment (YoY)

(Billion ¥)

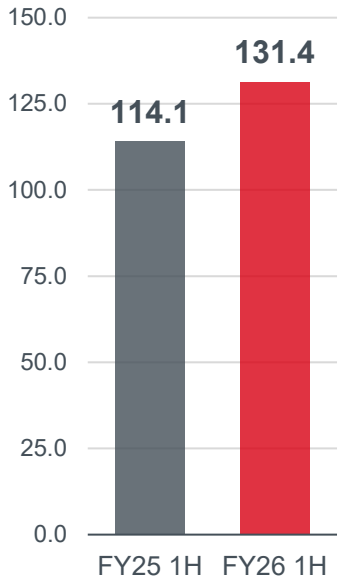
1H Net Sales

+14.4%



Automotive

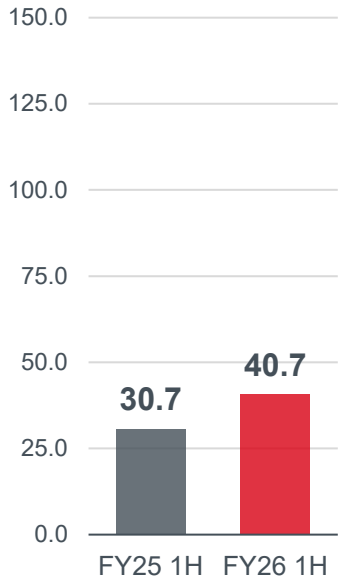
+15.2%



Infotainment	+2.7
Body	+2.7
Power train	+1.8
ADAS	+0.0
xEV	+6.9
Others	+3.1

Industrial

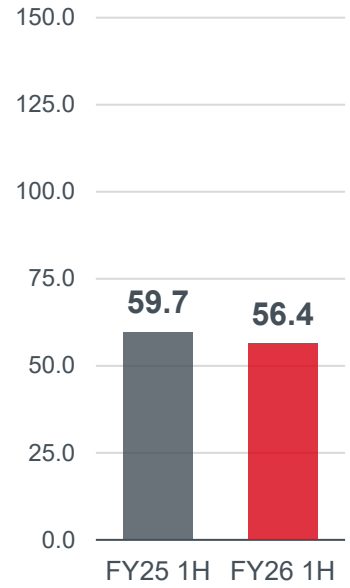
+32.6%



FA	+2.7
Energy	+0.0
Home building	+2.4
Others	+4.9

Consumer

-5.5%



AV	+0.3
Home appliances	-2.9
Others	-0.7

Communication

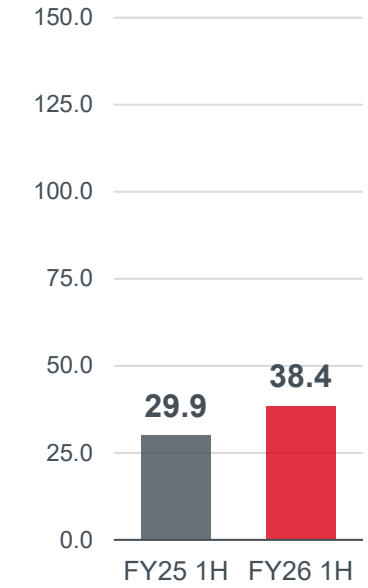
+27.9%



Smart phone & Mobile	+2.1
Base station & Infrastructure	+0.4
Wired communication	+0.2

C&S

+28.5%



PC & Server	+9.0
POS	-1.2
OA	+0.7

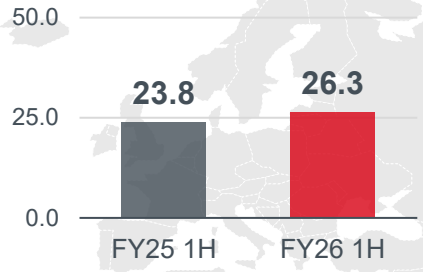
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[FY2026 1H Results] Sales by Customer Nationality (YoY)

1H Net Sales	¥244.2 billion (FY2025 1H Result)	¥279.5 billion (FY2026 1H Result)	+14.4%

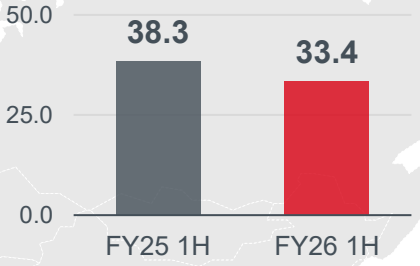
Sales ratio outside of Japan	46.9% (FY2025 1H Result)	47.2% (FY2026 1H Result)

Europe +10.4%



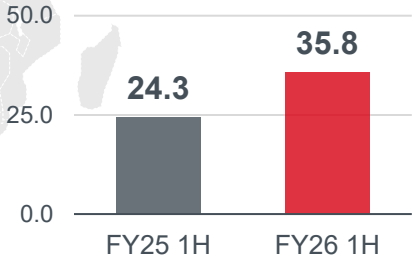
Automotive	+2.3	Communication	+0.0
Industrial	+0.3	C&S	-0.4
Consumer	+0.3		

China -12.8%



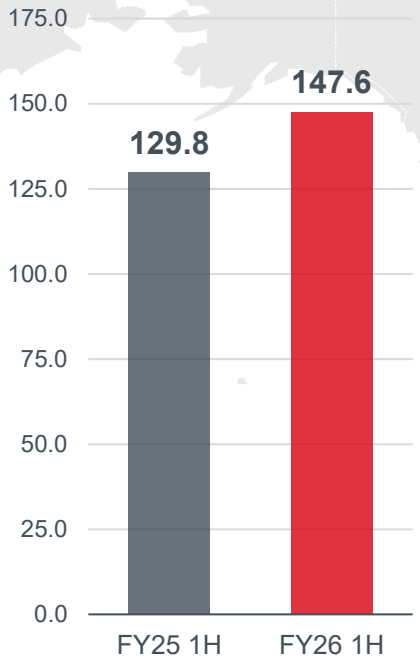
Automotive	-0.9	Communication	+0.3
Industrial	-0.7	C&S	+0.0
Consumer	-3.7		

Other Asia +47.4%



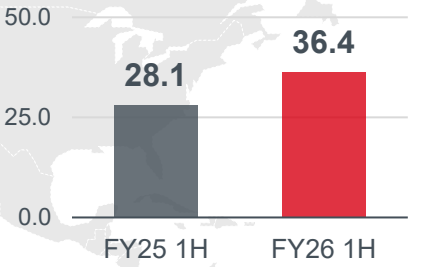
Automotive	+2.9
Industrial	+0.9
Consumer	+1.2
Communication	+0.1
C&S	+6.4

Japan +13.8%



Automotive	+10.7	Communication	+0.1
Industrial	+7.4	C&S	+1.4
Consumer	-1.7		

Americas +29.5%



Automotive	+2.4	Communication	+2.1
Industrial	+2.1	C&S	+1.1
Consumer	+0.6		

*Calculated sales by customer nationality (Billion ¥)

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[FY2026 1H Results] Operating Profit by Segment (YoY)

(Billion ¥)

		FY2026 1H Results	FY2025 1H Results	Difference in Amount	Difference in %
ICs	Net Sales	128.8	114.2	+14.6	+12.8%
	Segment Profit	17.6	13.0	+4.6	+35.5%
	(Ratio)	(13.6%)	(11.3%)	-	-
Discretes	Net Sales	120.7	100.0	+20.7	+20.7%
	Segment Profit	-4.4	-9.8	+5.4	-
	(Ratio)	(-3.6%)	(-9.8%)	-	-
Modules	Net Sales	16.4	17.1	-0.7	-4.4%
	Segment Profit	1.7	2.4	-0.7	-30.0%
	(Ratio)	(10.4%)	(14.2%)	-	-
Others	Net Sales	13.6	12.9	+0.7	+5.2%
	Segment Profit	1.8	2.1	-0.3	-10.3%
	(Ratio)	(13.6%)	(16.0%)	-	-

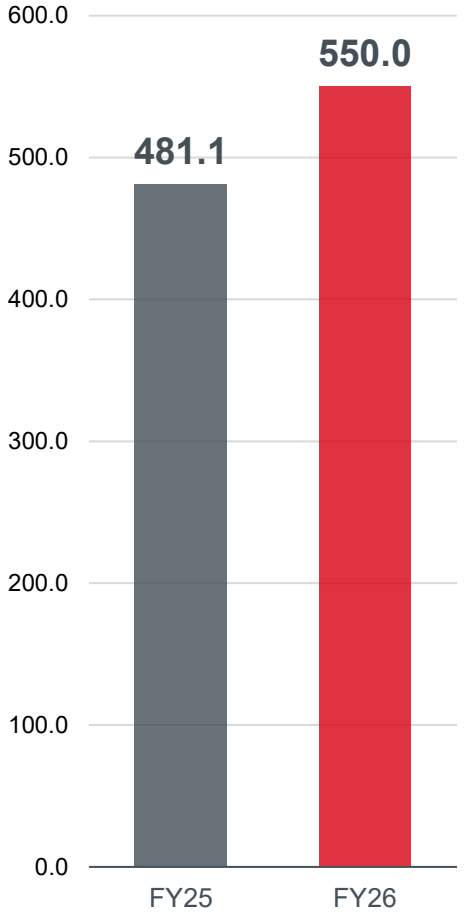
© ROHM Co., Ltd.

[FY2026 Plan] Sales by Market Segment (YoY)

(Billion ¥)

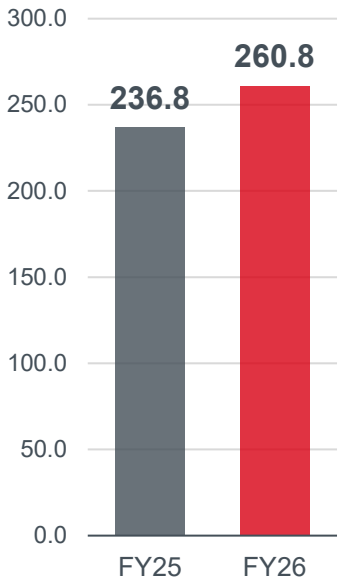
Full Year Net Sales

+14.3%



Automotive

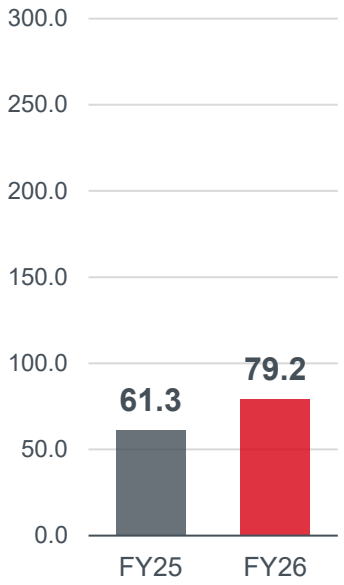
+10.1%



Infotainment	+3.0
Body	+1.8
Power train	+2.6
ADAS	-0.1
xEV	+13.7
Others	+3.0

Industrial

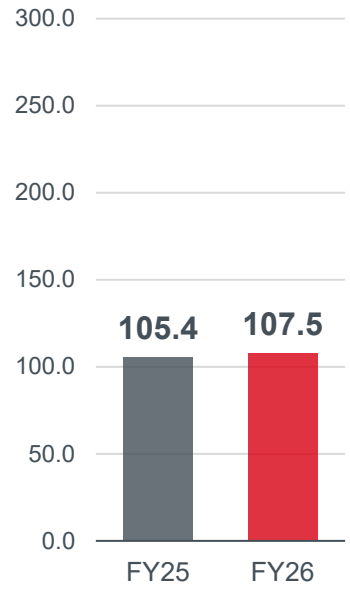
+29.1%



FA	+6.7
Energy	+0.9
Home building	+3.5
Others	+6.8

Consumer

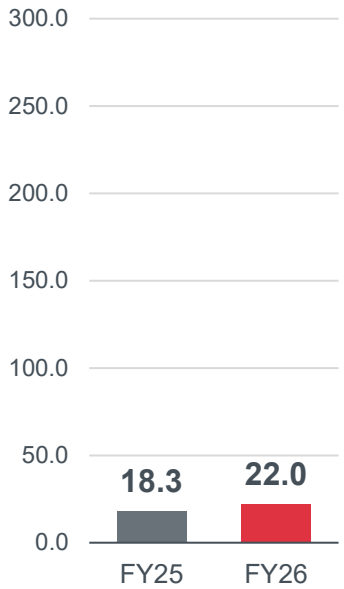
+1.9 %



AV	+0.7
Home appliances	-2.5
Others	+3.9

Communication

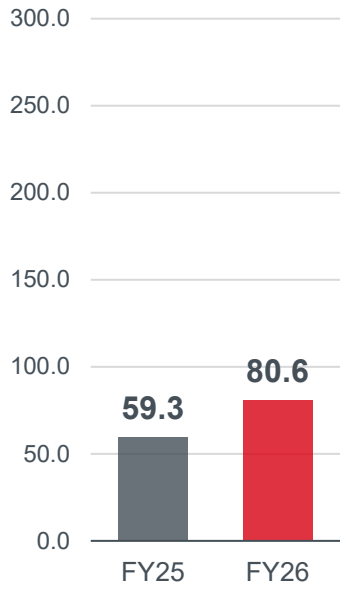
+20.1%



Smart phone & Mobile	+2.8
Base station & Infrastructure	+0.8
Wired communication	+0.1

C&S

+36.0%



PC & Server	+21.4
POS	-2.3
OA	+2.2

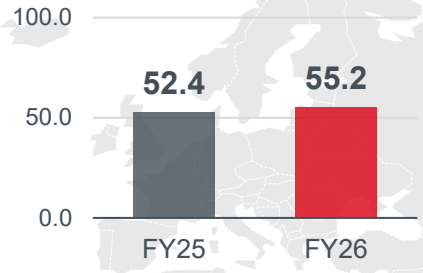
© ROHM Co., Ltd.

[FY2026 Plan] Sales by Customer Nationality (YoY)

Full Year Net Sales	¥481.1 billion (FY2025 Result)	¥550.0 billion (FY2026 Plan)	+14.3%

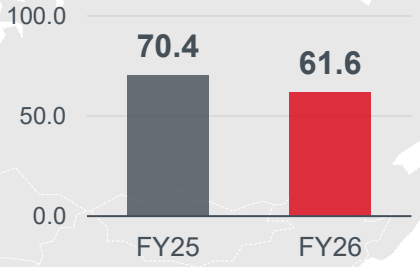
Sales ratio outside of Japan	47.6% (FY2025 Result)	46.7% (FY2026 Plan)

Europe +5.2%



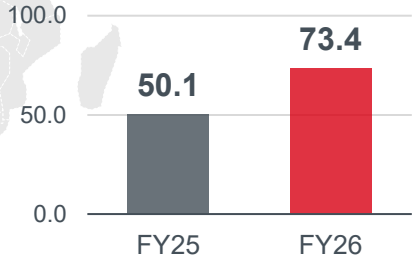
Automotive	+1.4	Communication	-0.0
Industrial	+0.9	C&S	+0.1
Consumer	+0.4		

China -12.5%



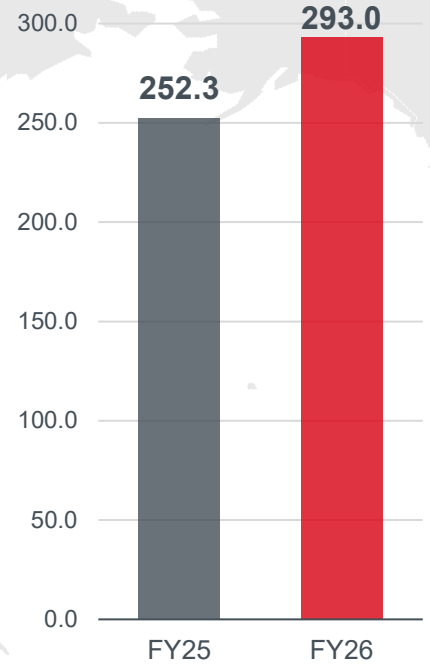
Automotive	-4.0	Communication	+0.1
Industrial	-0.9	C&S	+0.1
Consumer	-4.1		

Other Asia +46.6%



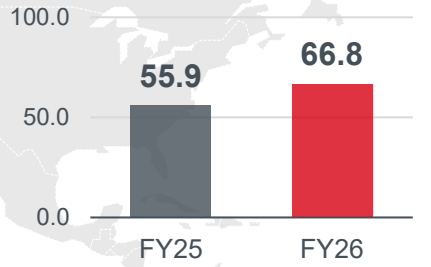
Automotive	+4.5
Industrial	+1.8
Consumer	+2.2
Communication	-0.0
C&S	+14.9

Japan +16.1%



Automotive	+19.9	Communication	+0.1
Industrial	+13.3	C&S	+2.7
Consumer	+4.7		

Americas +19.4%



Automotive	+2.2	Communication	+3.5
Industrial	+2.7	C&S	+3.5
Consumer	-1.2		

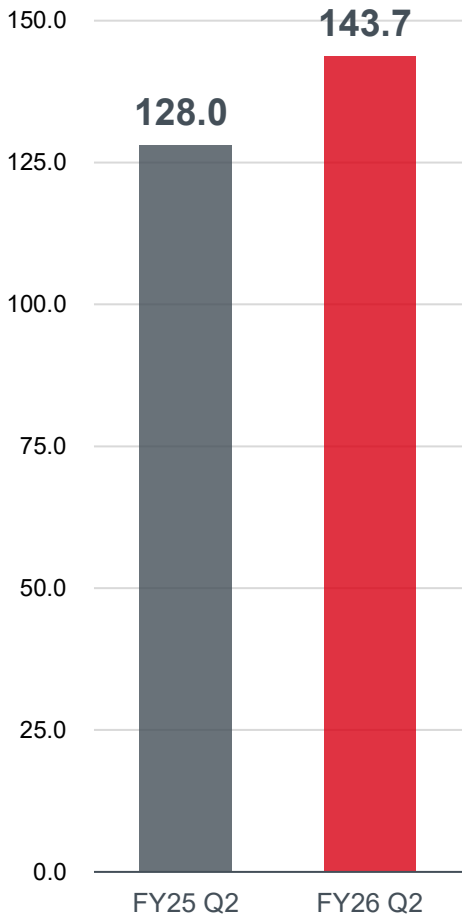
*Calculated sales by customer nationality (Billion ¥)

[FY2026 Q2 Results] Sales by Market Segment (YoY)

(Billion ¥)

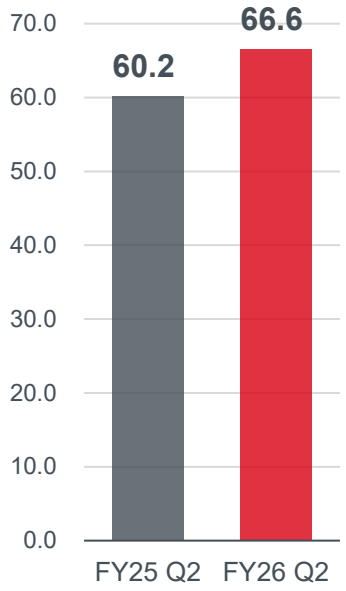
Quarterly Net Sales

+12.3%



Automotive

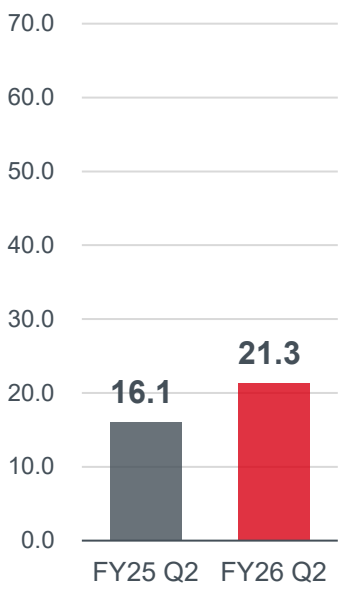
+10.6%



■	Infotainment	+1.3
■	Body	+0.8
■	Power train	+0.8
■	ADAS	+0.0
■	xEV	+2.6
■	Others	+0.9

Industrial

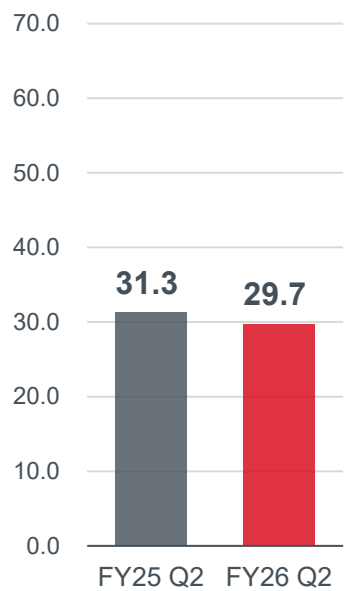
+32.6%



■	FA	+1.4
■	Energy	+0.1
■	Home building	+1.3
■	Others	+2.4

Consumer

-4.9%



■	AV	+0.2
■	Home appliances	-1.0
■	Others	-0.7

Communication

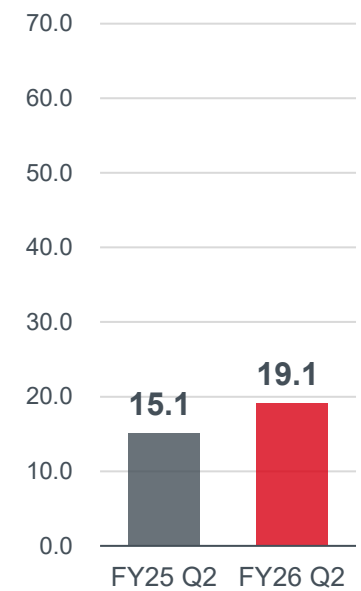
+29.2%



■	Smart phone & Mobile	+1.1
■	Base station & Infrastructure	+0.4
■	Wired communication	+0.1

C&S

+26.7%



■	PC & Server	+4.8
■	POS	-1.0
■	OA	+0.2

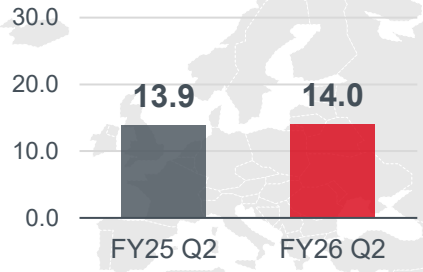
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[FY2026 Q2 Results] Sales by Customer Nationality (YoY)

Quarterly Net Sales	FY2025 Q2 Result	FY2026 Q2 Result	
	¥128.0 billion	¥143.7 billion	+12.3%

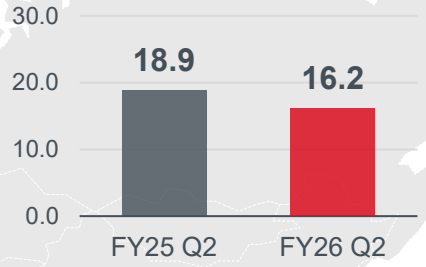
Sales ratio outside of Japan	FY2025 Q2 Result	FY2026 Q2 Result
	46.7%	46.9%

Europe +0.9%



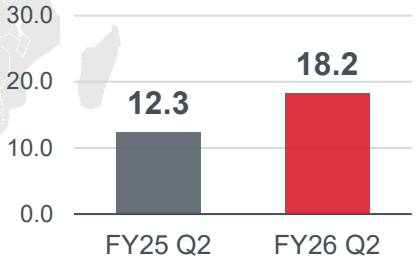
Automotive	+0.0	Communication	+0.0
Industrial	+1.0	C&S	-0.2
Consumer	+0.2		

China -14.3%



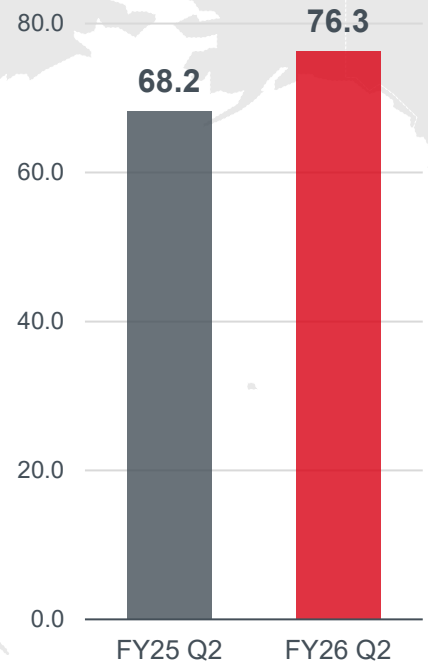
Automotive	-0.9	Communication	+0.2
Industrial	-0.2	C&S	-0.2
Consumer	-1.6		

Other Asia +47.3%



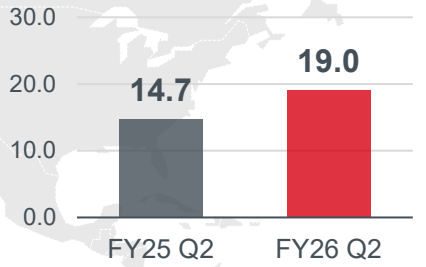
Automotive	+1.3
Industrial	+0.4
Consumer	+0.8
Communication	+0.0
C&S	+3.3

Japan +11.9%



Automotive	+4.9	Communication	+0.1
Industrial	+3.9	C&S	+0.6
Consumer	-1.4		

Americas +29.7%



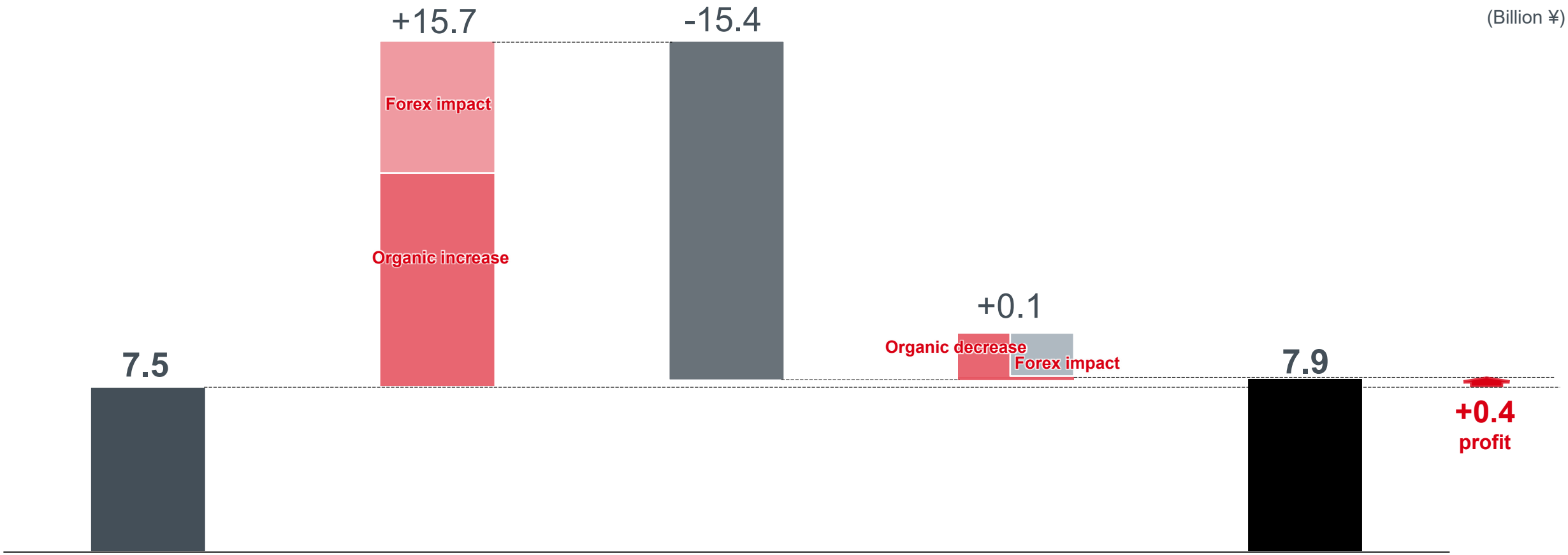
Automotive	+1.1	Communication	+1.3
Industrial	+1.0	C&S	+0.5
Consumer	+0.5		

*Calculated sales by customer nationality (Billion ¥)

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[FY2026 Q2 Results] Changes in Operating Profit (YoY)

(Billion ¥)



FY2025 Q2 Result
(¥147.50/US$)

Sales increase	+15.7
Forex impact	+6.0
Organic increase	+9.7

Breakdown by Market

Automotive	+6.4	Communication	+1.6
Industrial	+5.2	C&S	+4.0
Consumer	-1.5		

Material costs and inventory impact	-15.4
Material costs	-14.7
Inventory impact	-0.7

Fixed costs decrease	+0.1
Forex impact	-2.0
Organic decrease	+2.1

Manufacturing costs		SG&A	
Labor costs	-0.4	R&D costs	+0.9
Depreciation	+3.4	Others	-2.5
Expenses	-1.3		

FY2026 Q2 Result
(¥160.12/US$)

[FY2026 Q2 Results] Operating Profit by Segment (YoY)

(Billion ¥)

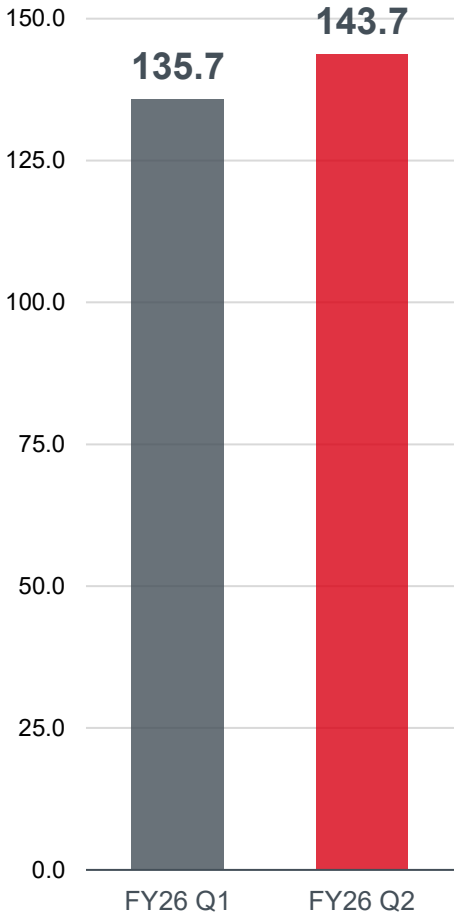
		FY2026 Q2 Results	FY2025 Q2 Results	Difference in Amount	Difference in %
ICs	Net Sales	66.7	59.4	+7.3	+12.2%
	Segment Profit	10.2	8.6	+1.6	+18.7%
	(Ratio)	(15.4%)	(14.5%)	-	-
Discretes	Net Sales	61.8	52.9	+8.9	+16.8%
	Segment Profit	-3.4	-3.5	+0.1	-
	(Ratio)	(-5.6%)	(-6.7%)	-	-
Modules	Net Sales	8.3	9.1	-0.8	-9.0%
	Segment Profit	0.7	1.6	-0.9	-56.3%
	(Ratio)	(8.2%)	(17.2%)	-	-
Others	Net Sales	7.0	6.6	+0.4	+6.0%
	Segment Profit	0.9	1.0	-0.1	-9.3%
	(Ratio)	(13.5%)	(15.8%)	-	-

[FY2026 Q2 Results] Sales by Market Segment (QoQ)

(Billion ¥)

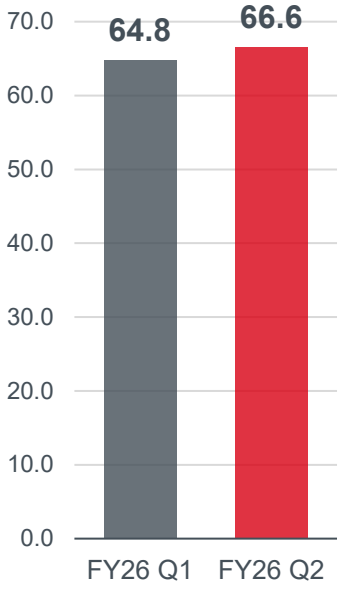
Quarterly Net Sales

+5.9%



Automotive

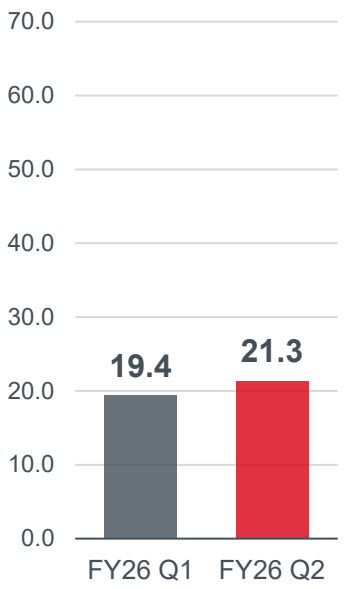
+2.8%



Infotainment	+0.1
Body	-0.0
Power train	+0.1
ADAS	+0.0
xEV	+2.1
Others	-0.5

Industrial

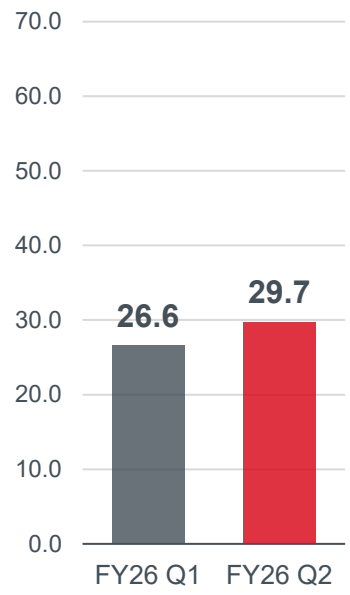
+10.1%



FA	+0.7
Energy	+0.5
Home building	+0.1
Others	+0.8

Consumer

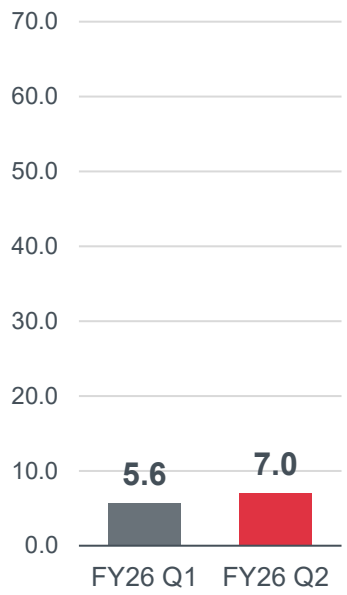
+11.8%



AV	+0.1
Home appliances	-0.7
Others	+3.7

Communication

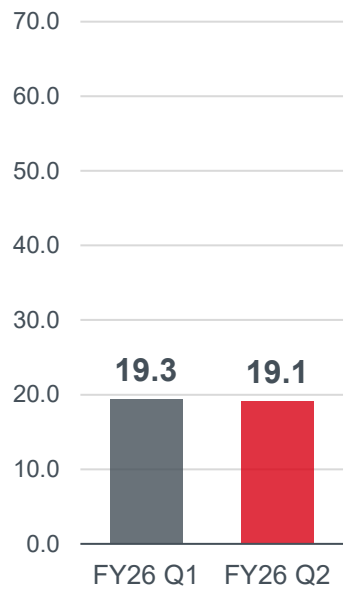
+24.2%



Smart phone & Mobile	+1.1
Base station & Infrastructure	+0.3
Wired communication	-0.0

C&S

-1.4%



PC & Server	+0.8
POS	-0.7
OA	-0.4

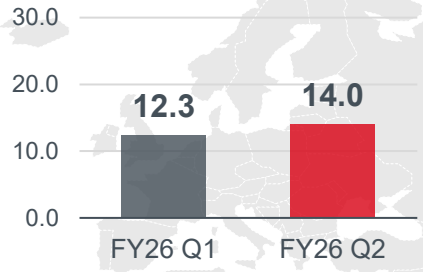
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[FY2026 Q2 Results] Sales by Customer Nationality (QoQ)

Quarterly Net Sales	FY2026 Q1 Result	FY2026 Q2 Result	
	¥135.7 billion	¥143.7 billion	+5.9%

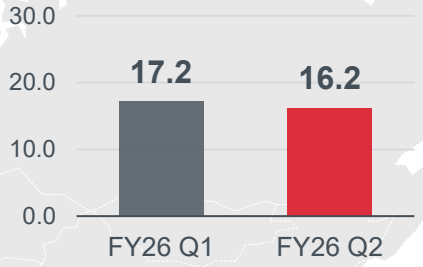
Sales ratio outside of Japan	FY2026 Q1 Result	FY2026 Q2 Result
	47.5%	46.9%

Europe +13.7%



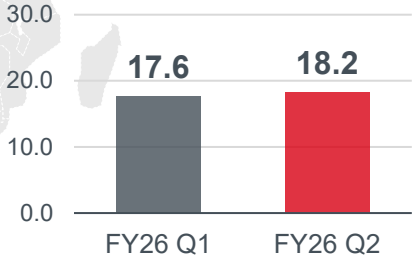
Automotive	+1.4	Communication	+0.0
Industrial	+0.2	C&S	-0.0
Consumer	+0.1		

China -5.7%



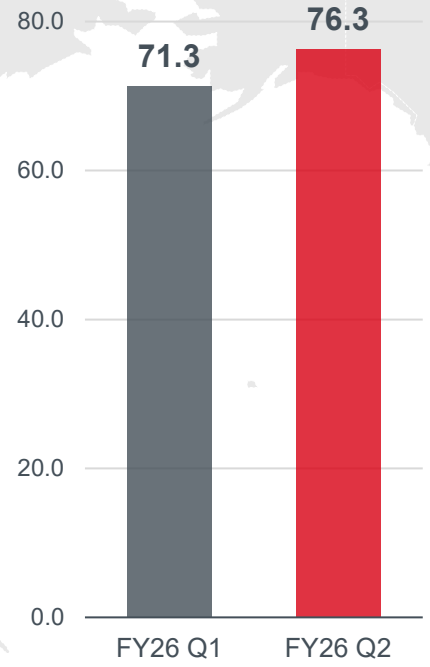
Automotive	-0.6	Communication	+0.2
Industrial	+0.2	C&S	-0.3
Consumer	-0.4		

Other Asia +3.4%



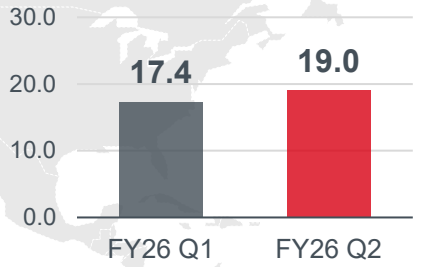
Automotive	+0.0
Industrial	+0.3
Consumer	-0.1
Communication	-0.1
C&S	+0.4

Japan +7.0%



Automotive	+1.0	Communication	+0.0
Industrial	+1.0	C&S	-0.3
Consumer	+3.3		

Americas +9.8%

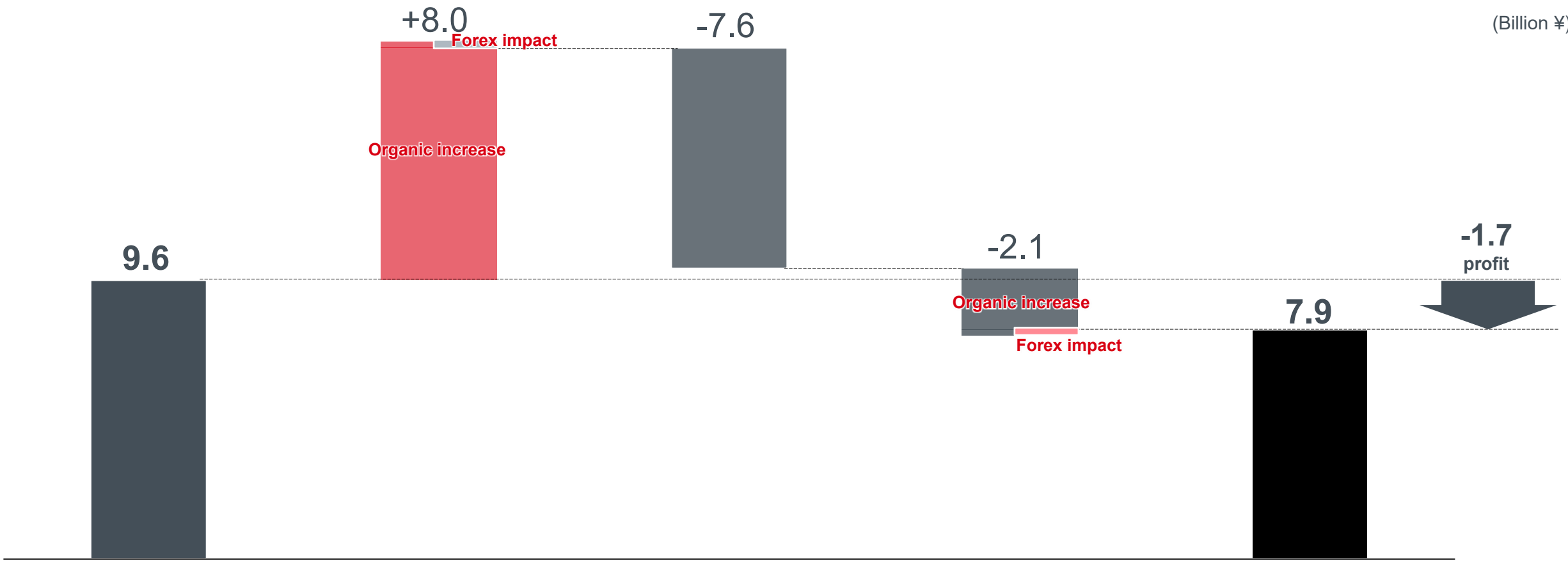


Automotive	+0.0	Communication	+1.2
Industrial	+0.2	C&S	-0.0
Consumer	+0.3		

*Calculated sales by customer nationality (Billion ¥)

[FY2026 Q2 Results] Changes in Operating Profit (QoQ)

(Billion ¥)



Sales increase	+8.0
Forex impact	-0.2
Organic increase	+8.2

Breakdown by Market

Automotive	+1.8	Communication	+1.4
Industrial	+2.0	C&S	-0.3
Consumer	+3.1		

Material costs and inventory impact	-7.6
Material costs	-3.5
Inventory impact	-4.1

Fixed costs decrease	-2.1
Forex impact	+0.2
Organic decrease	-2.3

Manufacturing costs		SG&A	
Labor costs	+1.1	R&D costs	-0.1
Depreciation	-1.3	Others	-1.7
Expenses	-0.1		

[FY2026 Q2 Results] Operating Profit by Segment (QoQ)

(Billion ¥)

		FY2026 Q2 Results	FY2026 Q1 Results	Difference in Amount	Difference in %
ICs	Net Sales	66.7	62.1	+4.6	+7.3%
	Segment Profit	10.2	7.3	+2.9	+40.0%
	(Ratio)	(15.4%)	(11.8%)	-	-
Discretes	Net Sales	61.8	58.9	+2.9	+4.8%
	Segment Profit	-3.4	-0.9	-2.5	-
	(Ratio)	(-5.6%)	(-1.6%)	-	-
Modules	Net Sales	8.3	8.1	+0.2	+3.0%
	Segment Profit	0.7	1.0	-0.3	-32.5%
	(Ratio)	(8.2%)	(12.6%)	-	-
Others	Net Sales	7.0	6.6	+0.4	+5.4%
	Segment Profit	0.9	0.9	+0.0	+4.3%
	(Ratio)	(13.5%)	(13.7%)	-	-