Financial Report for the Six Months Ended September 30, 2026
(Under Japanese GAAP)

November 5, 2026

Listed Company Name : ROHM CO., LTD. Stock Exchange Listings: Tokyo
Code No. : 6963 URL https://www.rohm.com
Company Representative : (Title) President, Chief Executive Officer (Name) Katsumi Azuma
Contact Person : (Title) Executive Officer, (Name) Motohiro Ando
Director of Corporate Strategy Headquarters
TEL +81-75-311-2121

Scheduled date for submitting the Financial Report : November 9, 2026
Scheduled dividend payment date : December 4, 2026
Preparation of supplementary briefing materials for the settlement : Yes
Briefing session for the settlement to be held : Yes (For analysts and institutional investors)

(Figures are rounded down to the nearest million yen.)

1. Consolidated Financial Results for the Six Months Ended September 30, 2026
(From April 1, 2026 to September 30, 2026)

(1) Consolidated Results of Operations (Accumulated total) (The percentages [%] represent change from the same time of the previous year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	279,483	14.4	17,487	128.5	16,892	25.9	15,580	51.0
September 30, 2025	244,228	5.3	7,653	-	13,422	-	10,318	398.9

Note: Comprehensive income Six months ended September 30, 2026: 14,764 million yen [(39.3%)]
Six months ended September 30, 2025: 24,316 million yen (-%)

	Net income per share	Diluted net income per share
Six months ended	Yen	Yen
September 30, 2026	40.36	34.42
September 30, 2025	26.73	22.80

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	1,293,890	763,793	59.0
March 31, 2026	1,283,559	758,616	59.1

Reference: Shareholder's equity As of September 30, 2026: 763,203 million yen
As of March 31, 2026: 757,964 million yen

2. Dividend Details

	Annual dividend				
	End of first quarter	End of second quarter	End of third quarter	End of year	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2026	-	25.00	-	25.00	50.00
Year ending March 31, 2027	-	25.00			
Year ending March 31, 2027 (Estimates)			-	25.00	50.00

Note: Revision to recently disclosed dividend estimates: Yes

3. Consolidated Financial Results Forecast for the Year Ending March 31, 2027 (From April 1, 2026 to March 31, 2027)

(The percentages [%] represent change from the previous year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
Annual	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
	550,000	14.3	50,000	360.2	53,000	175.7	45,000	-	116.56

Note: Revision to recently disclosed figures for consolidated financial results forecast: Yes

*Notes

(1) Major Changes in Subsidiaries During the Six Months Ended September 30, 2026: None

(2) Application of Specific Accounting Method for Compiling Consolidated Financial Statement: Yes

Note: For details, please refer to "2. Consolidated Financial Statements and Important Notes (4) Notes on Consolidated Financial Statement (Notes on Specific Accounting Method for Compiling Consolidated Financial Statement)" on page 11 of the attached document.

(3) Changes in Accounting Policies, Changes in Accounting Estimates, and Restatement of Revisions

[1] Changes in accounting policies according to revision to accounting standards:	Yes
[2] Other changes in accounting policies other than items indicated in [1]:	None
[3] Change in accounting estimates:	None
[4] Restatement of revisions:	None

Note: For details, please refer to "2. Consolidated Financial Statements and Important Notes (4) Notes on Consolidated Financial Statement (Notes on Changes in Accounting Policies)" on page 11 of the attached document.

(4) Number of Shares Outstanding (common shares)

[1]	Number of shares outstanding at the end of the period (incl. treasury stocks)	Six months ended September 30, 2026	403,760,000 shares
		Year ended March 31, 2026	403,760,000 shares
[2]	Number of treasury stocks at the end of the period	Six months ended September 30, 2026	17,699,524 shares
		Year ended March 31, 2026	17,724,931 shares
[3]	Average number of shares during the period (Accumulated total of the six months)	Six months ended September 30, 2026	386,047,199 shares
		Six months ended September 30, 2025	386,005,519 shares

*This financial report is not subject to review by a Certified Public Accountant or Audit Firm.

*Explanation on Adequate Usage of Financial Results Forecast

Statements on financial results forecasts in this financial report are based on current information acquired by the Company as well as specific legitimate premises for making decisions, therefore the Company makes no promises as to attaining these forecasts.

Actual financial results may be considerably different due to various factors. For conditions and notes used for making prepositions of financial forecasts, please refer to “1. Qualitative Information Regarding Business Results, etc. for the Six Months Ended September 30, 2026, (4) Qualitative Information Regarding Consolidated Financial Results Forecast” on the Financial Report for the Six Months Ended September 30, 2026 (Page 4 on the Appendix).

The financial results presentation and supplementary materials will be disclosed via TDnet and posted on the Company's website on November 6, 2026.

Table of Contents

1. Qualitative Information Regarding Business Results, etc. for the Six Months Ended September 30, 2026····· 2
(1) Business Results…… 2
(2) Financial Position…… 3
(3) Cash Flows…… 3
(4) Qualitative Information Regarding Consolidated Financial Results Forecast…… 4
2. Consolidated Financial Statements and Important Notes…… 6
(1) Consolidated Balance Sheet…… 6
(2) Consolidated Statement of Income and Consolidated Statement of Comprehensive Income…… 8
(Consolidated Statement of Income) …… 8
(Consolidated Statement of Comprehensive Income) …… 9
(3) Consolidated Statements of Cash Flows…… 10
(4) Notes on Consolidated Financial Statement…… 10
(Notes on Changes in Accounting Policies) …… 11
(Notes on Specific Accounting Method for Compiling Consolidated Financial Statement) …… 11
(Segment Information) …… 11
(Notes in the Event of Significant Changes in Shareholders' Equity) …… 12
(Notes on Going Concern) …… 12

1. Qualitative Information Regarding Business Results, etc., for the Six Months ended September 30, 2026

(1) Business Results

General Overview of Business Performance

During the six months ended September 30, 2026, the global economy continued to grow at a moderate pace, supported by improvements in employment conditions and capital investment demand, although uncertainty remained due to concerns stemming from the situation in the Middle East, such as rising crude oil prices and the potential impact on logistics and raw material procurement. While the Japanese economy also faced some uncertainty, it remained on a recovery track, supported by improvements in employment and income conditions as well as solid capital investment.

In the electronics industry, while the automotive market continued to take a cautious view of growth in demand for battery electric vehicles (BEVs), the market remained resilient against the backdrop of electrification and the increasing use of electronic components, particularly for xEV applications. Demand in the industrial equipment market recovered, particularly in factory automation (FA)-related applications. In the consumer product market, demand for home appliances remained weak. Meanwhile, the computer and storage market continued to see firm demand, particularly for servers and storage products, driven by expanding data center investment associated with the growing adoption of generative AI.

Working within this business environment, the ROHM Group has been promoting structural reforms, including the reorganization of manufacturing sites, optimization of its business portfolio, and price revisions, as well as initiatives to achieve profitability in the SiC business. These efforts are intended to build a strong business foundation that is resilient to market fluctuations and improve profitability in preparation for future corporate expansion. In addition, we are strengthening product development and sales expansion activities in growth areas such as data centers, where demand is expected to continue expanding.

As a result, consolidated net sales for the six months ended September 30, 2026 increased 14.4% from the same period of the previous fiscal year to 279,483 million yen. This was due to higher sales in the automotive market as well as increases in sales to the industrial equipment market and computer and storage market. Operating profit increased 128.5% from the same period of the previous fiscal year to 17,487 million yen. This mainly reflected the increase in net sales and lower depreciation expenses resulting from impairment losses recorded in the previous fiscal year.

Ordinary profit increased 25.9% from the same period of the previous fiscal year to 16,892 million yen, reflecting the increase in operating profit described above. Profit attributable to owners of parent increased 51.0% from the same period of the previous fiscal year to 15,580 million yen.

Moreover, EBITDA* was 36,247 million yen for the six months ended September 30, 2026, up 4.2% from the same period of the previous fiscal year.

* EBITDA (Earnings before interest, taxes, depreciation and amortization)
An accounting metric widely used around the world to compare businesses in terms of earning power, calculated by adding interest and depreciation to a company’s pretax earnings. The ROHM Group simplifies the EBITDA calculation by adding back depreciation to operating profit.

Overview of Performance by Segment

Integrated Circuits (ICs)

By market, in the automotive market, sales increased mainly for body and infotainment-related applications. Sales to the industrial equipment market also remained firm due to recovery in demand. In the computer and storage market, sales increased significantly, mainly for server-related products. In contrast, in the consumer product market, products for home appliance applications entered an adjustment phase.

As a result, consolidated net sales for the six months ended September 30, 2026 were 128,803 million yen, up 12.8% from the same period of the previous fiscal year, and segment profit was 17,556 million yen, up 35.5%.

Discrete Semiconductor Devices

By business, sales of SiC power devices remained firm, driven by products for xEVs in the automotive market and products for servers in the computer and storage market. In Si power devices, sales of products for the automotive market remained firm, while sales of products for servers in the computer and storage market increased significantly. Sales of general-purpose devices and LEDs improved, mainly for industrial equipment applications. Sales of laser diodes increased for office equipment applications.

As a result, consolidated net sales for the six months ended September 30, 2026 were 120,720 million yen, up 20.7% from the same period of the previous fiscal year, and segment loss was 4,393 million yen, compared with segment loss of 9,809 million yen in the same period of the previous fiscal year.

Modules

By business, sales of sensors for smartphones increased in optical modules. In printheads, sales of products for payment terminals decreased.

As a result, consolidated net sales for the six months ended September 30, 2026 were 16,392 million yen, down 4.4% from the same period of the previous fiscal year, and segment profit was 1,701 million yen, down 30.0%.

Others

By business, sales of resistors remained firm, mainly for shunt resistors and high-reliability, high-power products for the industrial equipment market.

As a result, consolidated net sales for the six months ended September 30, 2026 were 13,568 million yen, up 5.2% from the same period of the previous fiscal year, and segment profit was 1,845 million yen, down 10.3%.

Sales referenced in the “Overview of Performance by Segment” section above were to customers outside of the ROHM Group.

(2) Financial Position

Total assets increased by 10,330 million yen from the end of the previous fiscal year to 1,293,890 million yen, mainly due to increases in cash and deposits and notes and accounts receivable - trade, despite a decrease in investment securities.
Liabilities increased by 5,154 million yen from the end of the previous fiscal year to 530,096 million yen, mainly due to an increase in notes and accounts payable - trade, despite a decrease in accounts payable-other.
Net assets increased by 5,176 million yen from the end of the previous fiscal year to 763,793 million yen, mainly due to increases in retained earnings and valuation difference on available-for-sale securities, despite a decrease in foreign currency translation adjustment.
As a result, the equity ratio decreased from 59.1% at the end of the previous fiscal year to 59.0%.

(3) Cash Flows

Cash and cash equivalents (collectively, “Cash”) at the end of the six months ended September 30, 2026 increased by 48,821 million yen from the end of the previous fiscal year (compared with an increase of 62,169 million yen in the same period of the previous fiscal year) to 477,535 million yen.
Net increase (decrease) of Cash and contributing factors are as follows:

[Net cash provided by (used in) operating activities]

There were decreasing factors contributing to 20,191 million yen of profit before income taxes, such as an increase in trade receivables and an increase in gains on sale of short-term and long-term investment securities. However, due to increasing factors such as depreciation, net cash resulted in an increase of 25,546 million yen compared to an increase of 47,190 million yen during the same period of last fiscal year.

[Net cash provided by (used in) investing activities]
Net cash from investing activities increased by 38,488 million yen compared to an increase of 21,137 million yen during the same period of last fiscal year due to proceeds from sales and redemption of short-term and long-term investment securities, despite expenditures for purchases of property, plant and equipment.

[Net cash provided by (used in) financing activities]
Net cash from financing activities decreased by 10,639 million yen compared to a decrease of 10,360 million yen during the same period of last fiscal year, mainly due to dividends paid.

(4) Qualitative Information Regarding Consolidated Financial Results Forecast

Although the global economy continues to grow at a moderate pace overall, the outlook remains uncertain due to concerns over rising crude oil prices associated with the prolonged situation in the Middle East and the potential impact on logistics and raw material procurement. In the electronics industry, solid growth is expected over the medium to long term, supported by progress in energy conservation toward addressing climate change and achieving a decarbonized society, as well as investments in factory automation and digitalization in various countries.

At present, data center-related investment is expanding rapidly with the widespread adoption of generative AI, and demand remains at a high level, particularly for servers and storage products. In the industrial equipment market, demand is recovering, particularly for factory automation (FA) applications, while the automotive market continues to see resilient demand, mainly for xEV applications. In terms of profitability, although costs continue to rise due to higher raw material prices and energy and logistics expenses, profitability is expected to improve beyond the initial forecast, reflecting higher net sales as well as progress in price revisions and cost reduction initiatives. The ROHM Group will continue to steadily implement structural reforms while expanding sales of products for growth markets and working to achieve profitability in the SiC business, with the aim of achieving sustainable growth in corporate value.

Based on these circumstances, the ROHM Group has revised its consolidated financial results forecast for the fiscal year ending March 31, 2027, as follows.

Consolidated Financial Results Forecast (Billions of yen)

	Year ended March 31, 2026	Year ending March 31, 2027 (Estimates)	Percentage Change from the Previous Year
Net Sales	481.1	550.0	+14.3%
Operating profit	10.8	50.0	+360.2%
Ordinary profit	19.2	53.0	+175.7%
Profit attributable to owners of parent	(158.4)	45.0	-

Consolidated Sales Forecast by Segment

	Year ended March 31, 2026	Year ending March 31, 2027 (Estimates)	Percentage Change from the Previous Year
ICs	218.3	248.9	+14.0%
Discrete semiconductor devices	205.2	245.6	+19.7%
Modules	31.5	30.4	(3.5%)
Others	25.9	24.8	(4.1%)

Note: Figures are based on an exchange rate of 1 USD to 153 JPY in the second half of the fiscal year.

As announced in the timely disclosure dated March 27, 2026, the Company continues to engage in discussions toward the business and management integration with the semiconductor business of Toshiba Electronic Devices & Storage Corporation and the power device business of Mitsubishi Electric Corporation.
The Company will continue to engage in sincere and careful discussions to ensure that the proposed integration will contribute to enhancing the corporate value of the Company and the other parties involved.
If any matters requiring disclosure arise in the future, the Company will promptly disclose them

2. Consolidated Financial Statements and Important Notes
(1) Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	419,114	481,632
Notes and accounts receivable - trade	82,600	104,932
Electronically recorded monetary claims - operating	2,298	2,937
Securities	15,079	—
Merchandise and finished goods	40,897	32,912
Work in process	92,331	98,377
Raw materials and supplies	69,079	66,956
Income taxes refund receivable	1,822	1,118
Other	27,136	26,138
Allowance for doubtful accounts	(223)	(303)
Total current assets	750,137	814,702
Non-current assets		
Property, plant and equipment		
Buildings and structures	370,592	381,580
Machinery, equipment and vehicles	915,498	901,512
Tools, furniture and fixtures	74,203	73,159
Land	70,860	70,703
Construction in progress	32,378	24,127
Other	10,129	10,139
Accumulated depreciation	(1,147,843)	(1,138,844)
Total property, plant and equipment	325,819	322,377
Intangible assets	4,790	7,652
Investments and other assets		
Investment securities	158,012	103,765
Retirement benefit asset	6,866	7,014
Deferred tax assets	27,622	28,777
Other	10,637	9,654
Allowance for doubtful accounts	(327)	(54)
Total investments and other assets	202,811	149,157
Total non-current assets	533,421	479,187
Total assets	1,283,559	1,293,890

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	23,730	39,596
Electronically recorded obligations - operating	2,853	3,466
Accounts payable - other	39,390	20,342
Income taxes payable	3,884	4,926
Short-term borrowings	100,000	100,000
Other	28,163	34,264
Total current liabilities	198,022	202,596
Non-current liabilities		
Bonds payable	200,000	200,000
Long-term borrowings	100,000	100,000
Deferred tax liabilities	13,408	12,690
Retirement benefit liability	10,083	9,904
Other	3,428	4,904
Total non-current liabilities	326,919	327,500
Total liabilities	524,942	530,096
Net assets		
Shareholders' equity		
Share capital	86,969	86,969
Capital surplus	102,403	102,472
Retained earnings	489,636	495,565
Treasury shares	(40,708)	(40,650)
Total shareholders' equity	638,301	644,356
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	25,442	28,353
Foreign currency translation adjustment	91,612	87,817
Remeasurements of defined benefit plans	2,608	2,676
Total accumulated other comprehensive income	119,663	118,846
Non-controlling interests	651	589
Total net assets	758,616	763,793
Total liabilities and net assets	1,283,559	1,293,890

(2) Consolidated Statement of Income and Consolidated Statement of Comprehensive Income
(Consolidated Statement of Income)

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	244,228	279,483
Cost of sales	185,777	210,161
Gross profit	58,450	69,322
Selling, general and administrative expenses	50,796	51,834
Operating profit	7,653	17,487
Non-operating income		
Interest income	2,590	3,780
Dividend income	2,432	476
Foreign exchange gains	1,144	—
Other	859	837
Total non-operating income	7,026	5,095
Non-operating expenses		
Interest expenses	739	942
Foreign exchange losses	—	4,608
Penalty	481	—
Other	37	139
Total non-operating expenses	1,258	5,690
Ordinary profit	13,422	16,892
Extraordinary income		
Gain on sale of non-current assets	413	275
Gain on sale of investment securities	67	7,462
Gain on sale of shares of subsidiaries and associates	—	22
Subsidy income	7,832	2,189
Total extraordinary income	8,314	9,950
Extraordinary losses		
Loss on sale of non-current assets	2	84
Loss on abandonment of non-current assets	36	354
Loss on tax purpose reduction entry of non-current assets	7,639	2,189
Impairment losses	86	6
Loss on disaster	361	—
Loss on valuation of investment securities	—	49
Extra retirement payments	—	3,966
Total extraordinary losses	8,126	6,650
Profit before income taxes	13,609	20,191
Income taxes - current	4,908	12,036
Income taxes - deferred	(1,629)	(7,453)
Total income taxes	3,279	4,583
Profit	10,330	15,608
Profit attributable to non-controlling interests	12	27
Profit attributable to owners of parent	10,318	15,580

(Consolidated Statement of Comprehensive Income)

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit	10,330	15,608
Other comprehensive income		
Valuation difference on available-for-sale securities	4,124	2,910
Foreign currency translation adjustment	9,809	(3,821)
Remeasurements of defined benefit plans, net of tax	52	67
Total other comprehensive income	13,986	(843)
Comprehensive income	24,316	14,764
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	24,311	14,763
Comprehensive income attributable to non-controlling interests	5	0

(3) Consolidated Statements of Cash Flows

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	13,609	20,191
Depreciation	27,148	18,759
Impairment losses	86	6
Increase (decrease) in allowance for doubtful accounts	399	(189)
Increase (decrease) in retirement benefit liability	(2,227)	(201)
Decrease (increase) in retirement benefit asset	(41)	(148)
Interest and dividend income	(5,022)	(4,257)
Foreign exchange losses (gains)	(4,694)	3,715
Loss (gain) on sale of short-term and long-term investment securities	(69)	(7,484)
Loss (gain) on valuation of short-term and long-term investment securities	—	49
Loss (gain) on sale of non-current assets	(411)	(190)
Loss on disaster	361	—
Subsidy income	(7,832)	(2,189)
Loss on tax purpose reduction entry of non-current assets	7,639	2,189
Decrease (increase) in trade receivables	(11,769)	(23,331)
Decrease (increase) in inventories	6,686	2,662
Increase (decrease) in trade payables	2,905	17,122
Increase (decrease) in contract liabilities	8,513	—
Increase (decrease) in accounts payable - other	(1,921)	(5,626)
Other, net	9,072	4,667
Subtotal	42,433	25,744
Interest and dividends received	5,180	4,237
Interest paid	(669)	(851)
Penalty income received	—	5,162
Penalty paid	—	(5,771)
Income taxes refund (paid)	246	(2,974)
Net cash provided by (used in) operating activities	47,190	25,546
Cash flows from investing activities		
Decrease (increase) in time deposits	2,673	1,373
Purchase of short-term and long-term investment securities	(2,074)	—
Proceeds from sale and redemption of short-term and long-term investment securities	95,094	62,754
Purchase of property, plant and equipment	(81,624)	(26,682)
Proceeds from sale of property, plant and equipment	468	313
Subsidies received	8,764	2,688
Other, net	(2,163)	(1,958)
Net cash provided by (used in) investing activities	21,137	38,488
Cash flows from financing activities		
Purchase of treasury shares	(0)	(1)
Dividends paid	(9,649)	(9,651)
Other, net	(710)	(986)
Net cash provided by (used in) financing activities	(10,360)	(10,639)
Effect of exchange rate change on cash and cash equivalents	4,202	(4,574)
Net increase (decrease) in cash and cash equivalents	62,169	48,821
Cash and cash equivalents at beginning of period	234,966	428,714
Cash and cash equivalents at end of period	297,135	477,535

(4) Notes on Consolidated Financial Statement

(Notes on Changes in Accounting Policies)

(Application of the Implementation Guidance on Accounting for Financial Instruments)

The "Implementation Guidance on Accounting for Financial Instruments" (Transfer Guidance No. 9, March 11, 2025) has been applied from the beginning of the six months ended September 30, 2026.

The application of the revised Implementation Guidance on Accounting for Financial Instruments is in accordance with the transitional treatment prescribed in Paragraph 205-2, and has no impact on the consolidated financial statements.

(Notes on Specific Accounting Method for Compiling Consolidated Financial Statement)

(Calculation of Tax Expenses)

Tax expenses for the Company and its domestic consolidated subsidiaries are calculated by reasonably estimating the effective tax rate after applying tax effect accounting to profit before income taxes for the fiscal year including the six months ended September 30, 2026, and multiplying profit before income taxes for the interim period by the estimated effective tax rate.

(Segment Information)

I Six months ended September 30, 2025 (From April 1, 2025 to September 30, 2025)

Information on net sales, profits or losses by individual reportable segments and breakdown of revenues

(Millions of yen)

	Reportable Segments				Others (Note 1)	Total	Adjusted amount (Note 2)	Amount on consolidated statement of income (Note 3)
	ICs	Discrete semiconductor devices	Modules	Total				
Sales								
Japan	43,430	26,616	2,487	72,534	1,765	74,299	—	74,299
Asia	62,008	59,062	12,218	133,289	6,750	140,039	—	140,039
Americas	5,103	5,328	670	11,103	2,765	13,869	—	13,869
Europe	3,675	8,972	1,761	14,409	1,609	16,019	—	16,019
Revenues from contracts with customers	114,218	99,980	17,137	231,336	12,891	244,228	—	244,228
Other revenues	—	—	—	—	—	—	—	—
Sales								
Sales to customers	114,218	99,980	17,137	231,336	12,891	244,228	—	244,228
Inter-segment sales or transfer	826	2,822	61	3,711	28	3,740	(3,740)	—
Total	115,045	102,803	17,199	235,047	12,920	247,968	(3,740)	244,228
Segment profit or (loss)	12,955	(9,809)	2,430	5,576	2,057	7,634	19	7,653

Notes: 1. "Others" is an operational segment that is not included in reportable segments, consisting of business in resistors.

2. The adjusted amount of the segment profit or loss, 19 million yen, mainly includes general administrative expenses of (279) million yen that do not attribute to the segment and the settlement adjusted amount of 298 million yen, which is not allocated to the segment (such as adjustment for retirement benefits).

3. For segment profit or loss, adjustments are made using the operating profit of the consolidated statement of income.

Ⅱ Six months ended September 30, 2026 (From April 1, 2026 to September 30, 2026)

Information on net sales, profits or losses by individual reportable segments and breakdown of revenues

(Millions of yen)

	Reportable segments				Others (Note 1)	Total	Adjusted amount (Note 2)	Amount on consolidated statement of income (Note 3)
	ICs	Discrete semiconductor devices	Modules	Total				
Sales								
Japan	49,704	33,291	2,366	85,362	2,269	87,631	—	87,631
Asia	67,314	65,777	12,405	145,498	7,246	152,744	—	152,744
Americas	6,744	6,896	180	13,822	2,573	16,395	—	16,395
Europe	5,039	14,754	1,438	21,232	1,479	22,711	—	22,711
Revenues from contracts with customers	128,803	120,720	16,392	265,915	13,568	279,483	—	279,483
Other revenues	—	—	—	—	—	—	—	—
Sales								
Sales to customers	128,803	120,720	16,392	265,915	13,568	279,483	—	279,483
Inter-segment sales or transfer	764	2,377	—	3,141	19	3,160	(3,160)	—
Total	129,567	123,097	16,392	269,057	13,587	282,644	(3,160)	279,483
Segment profit or (loss)	17,556	(4,393)	1,701	14,865	1,845	16,710	776	17,487

Notes: 1. “Others” is an operational segment that is not included in reportable segments, consisting of business in resistors.

2. The adjusted amount of the segment profit or loss, 776 million yen, mainly includes general administrative expenses of (751) million yen that do not attribute to the segment and the settlement adjusted amount of 1,528 million yen, which is not allocated to the segment (such as adjustment for retirement benefits).

3. For segment profit or loss, adjustments are made using the operating profit of the consolidated statement of income.

(Notes in the Event of Significant Changes in Shareholders' Equity)

No applicable items

(Notes on Going Concern)

No applicable items