



February 4, 2026

To all concerned parties

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 (Code:6963, TSE Prime Market)
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Notice of Revisions to Earning Forecasts

ROHM Co., Ltd. (the “Company”) has revised the forecast data for the year ending March 31, 2026 as indicated below to better reflect recent trends in its business results.

1. Revisions to forecast data of consolidated business results for the fiscal year ending March 31, 2026 (From April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
	(Millions of yen)	(Millions of yen)	(Millions of yen)	(Millions of yen)	Yen
Previously announced forecast (A)	460,000	5,000	11,000	9,000	23.31
Revised forecast (B)	480,000	6,000	11,000	10,000	25.91
Change (B-A)	20,000	1,000	0	1,000	-
Percent change (%)	4.3	20.0	0	11.1	-
(Reference) Results for the previous fiscal year (year ended March 31, 2025)	448,466	-40,061	-29,698	-50,065	-129.78

2. Reasons for the revisions

The global economy is gradually improving overall, but geopolitical risks, including those related to U.S. trade policy, are rising, and the outlook remains unclear. The electronics industry will likely continue to benefit from the promotion of energy savings to combat climate change and help realize decarbonization as well as firm capital investment for factory automation and digitalization around the world over the long term. Over the past few years, the rapid evolution and adoption of generative AI has fueled a significant increase in investment related to data centers, and demand for servers and storage is expanding rapidly. Consequently, the supply and demand for memory has become significantly tight, and concerns are growing about the impact on various markets.

In the near term, within the automotive market, in light of the relatively quick resolution of recent halts in shipments from Chinese semiconductor manufacturers, global automobile production volume is still expected to see annual growth. In the computer and storage market, demand for products used in personal computers and servers is firm. In addition to the strength of the aforementioned markets, the weaker-than-forecast yen has also contributed to sales. As a result, net sales have been above the pace necessary to meet the plan for the fiscal year. However, in terms of profit, despite the increase in sales and impact of the weak yen, quality assurance-related costs in the SiC power device business have been up since the third quarter, negatively impacting profit for the fiscal year. However, these costs are only temporary, occurring during final adjustments for the adoption of products for mass-production in the automotive market, and improvement is expected in the coming fiscal year and beyond. Under these circumstances, we have revised our full-year consolidated earnings forecast for the fiscal year ending March 31, 2026, as shown above.

The assumed exchange rate for the fourth quarter of the year ending March 31, 2026 is 1.00 USD = 153 JPY.

<Notabilia on forecast data>

Statements regarding the business results forecast accounted for in this press release is based on current information acquired by ROHM as well as specific legitimate prerequisites, and actual business results may differ considerably due to various factors.

Note: This report is a translation of the press release of the company prepared in accordance with the provisions set forth in the securities and exchange law and its related accounting regulation. The original version of this press release is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this press release and the original, the original Japanese version shall govern.